

Supplemental Consolidated Financial Materials

1. Financial summary

	Billions of yen				
	3 months 1Q FY2023 (Apr.-Jun.)	[Forecast]		3 months 1Q FY2022 (Apr.-Jun.)	6 months 1H FY2022 (Apr.-Sep.)
		6 months 1H FY2023 (Apr.-Sep.)	3 months 1Q FY2022 (Apr.-Jun.)		
Net sales	234.1	474.0	203.9	447.1	
Operating profit	14.7	30.0	9.9	26.7	
Ordinary profit	15.1	27.5	12.3	28.9	
Profit attributable to owners of parent	12.3	19.5	9.9	20.3	

2. Number of consolidated subsidiaries

	[Forecast]			
	3 months 1Q FY2023 (Apr.-Jun.)	6 months 1H FY2023 (Apr.-Sep.)	3 months 1Q FY2022 (Apr.-Jun.)	6 months 1H FY2022 (Apr.-Sep.)
Number of consolidated subsidiaries	70	70	71	71
Japan	21	21	21	21
Overseas	49	49	50	50
Number of equity-method associates	4	4	4	4

3. Profit per share

	Yen				
	3 months 1Q FY2023 (Apr.-Jun.)	[Forecast]		3 months 1Q FY2022 (Apr.-Jun.)	6 months 1H FY2022 (Apr.-Sep.)
		6 months 1H FY2023 (Apr.-Sep.)	3 months 1Q FY2022 (Apr.-Jun.)		
Profit per share	86.14	136.52	69.53	141.83	

4. Average exchange rates (Yen)

	Yen				
	3 months 1Q FY2023 (Apr.-Jun.)	[Forecast]		3 months 1Q FY2022 (Apr.-Jun.)	6 months 1H FY2022 (Apr.-Sep.)
		6 months 1H FY2023 (Apr.-Sep.)	3 months 1Q FY2022 (Apr.-Jun.)		
US\$	137.37	133.68	129.57	133.97	
EURO	149.47	147.23	138.12	138.73	
RMB	19.56	19.03	19.58	19.88	

5. Net sales by reporting segment

	Billions of yen				
	3 months 1Q FY2023 (Apr.-Jun.)	[Forecast]		3 months 1Q FY2022 (Apr.-Jun.)	6 months 1H FY2022 (Apr.-Sep.)
		6 months 1H FY2023 (Apr.-Sep.)	3 months 1Q FY2022 (Apr.-Jun.)		
Power Electronics Energy	58.0	124.0	51.3	115.6	
Power Electronics Industry	76.2	160.0	65.2	150.2	
Semiconductors	51.1	105.0	46.2	97.0	
Power Generation	18.4	31.0	16.8	34.8	
Food and Beverage Distribution	27.8	52.0	21.7	44.8	
Others	15.8	31.0	14.3	28.6	
Subtotal	247.3	503.0	215.5	471.0	
Elimination	(13.1)	(29.0)	(11.5)	(23.9)	
Total	234.1	474.0	203.9	447.1	

6. Operating profit(loss) by reporting segment

	Billions of yen			
	3 months 1Q FY2023 (Apr.-Jun.)	[Forecast]		6 months 1H FY2022 (Apr.-Sep.)
		6 months 1H FY2023 (Apr.-Sep.)	3 months 1Q FY2022 (Apr.-Jun.)	
Power Electronics Energy	4.4	8.4	3.9	9.6
Power Electronics Industry	(0.3)	3.0	(1.8)	1.1
Semiconductors	7.1	15.5	7.1	14.9
Power Generation	0.9	0.0	0.1	(0.5)
Food and Beverage Distribution	3.2	5.0	1.6	3.2
Others	1.0	1.8	0.7	1.5
Subtotal	16.3	33.7	11.6	29.9
Elimination	(1.7)	(3.7)	(1.8)	(3.2)
Total	14.7	30.0	9.9	26.7

7. Net overseas sales

	Billions of yen			
	3 months 1Q FY2023 (Apr.-Jun.)	[Forecast]		6 months 1H FY2022 (Apr.-Sep.)
		6 months 1H FY2023 (Apr.-Sep.)	3 months 1Q FY2022 (Apr.-Jun.)	
Asia (except for China)	36.2	-	29.8	66.4
China	20.0	-	21.5	47.9
Europe	8.8	-	6.4	13.0
America	6.3	-	5.1	11.6
Total	71.2	-	62.8	139.0

8. R&D expenditures

	Billions of yen			
	3 months 1Q FY2023 (Apr.-Jun.)	[Forecast]		6 months 1H FY2022 (Apr.-Sep.)
		6 months 1H FY2023 (Apr.-Sep.)	3 months 1Q FY2022 (Apr.-Jun.)	
Power Electronics Energy	1.7	3.7	1.5	3.3
Power Electronics Industry	2.3	5.1	2.1	5.0
Semiconductors	3.0	6.3	2.7	5.6
Power Generation	0.5	1.1	0.5	1.2
Food and Beverage Distribution	0.8	1.7	0.7	1.6
Others	0.0	0.0	0.0	0.0
Total	8.3	18.0	7.5	16.7
Ratio to net sales (%)	3.6%	3.8%	3.7%	3.7%

9. Plant and equipment investment (including leases)

	Billions of yen			
		[Forecast]		
	3 months 1Q FY2023 (Apr.-Jun.)	6 months 1H FY2023 (Apr.-Sep.)	3 months 1Q FY2022 (Apr.-Jun.)	6 months 1H FY2022 (Apr.-Sep.)
Power Electronics Energy	1.6	4.5	1.1	2.6
Power Electronics Industry	0.7	3.2	1.8	3.2
Semiconductors	8.0	23.5	15.4	30.9
Power Generation	0.1	0.3	0.2	0.5
Food and Beverage Distribution	0.2	0.6	0.2	0.5
Others	0.5	0.5	0.3	0.3
Total	11.0	32.6	19.0	37.9
(Leases)	0.5	0.8	10.6	19.6

Note: Leases are included in total plant and equipment investment.

10. Depreciation, Leases paid

	Billions of yen			
		[Forecast]		
	3 months 1Q FY2023 (Apr.-Jun.)	6 months 1H FY2023 (Apr.-Sep.)	3 months 1Q FY2022 (Apr.-Jun.)	6 months 1H FY2022 (Apr.-Sep.)
Power Electronics Energy	1.2	2.6	1.2	2.5
Power Electronics Industry	1.3	2.9	1.3	2.6
Semiconductors	7.2	15.8	6.0	12.3
Power Generation	0.3	0.5	0.3	0.6
Food and Beverage Distribution	0.4	0.9	0.5	0.9
Others	0.2	0.4	0.2	0.4
Total	10.6	23.2	9.5	19.4
(Leases)	0.2	0.4	0.2	0.4

11. Number of employees

	[Forecast]			
		6 months 1H FY2023 (Apr.-Sep.)	3 months 1Q FY2022 (Apr.-Jun.)	6 months 1H FY2022 (Apr.-Sep.)
	3 months 1Q FY2023 (Apr.-Jun.)			
Power Electronics Energy	6,801	6,969	6,603	6,596
Power Electronics Industry	9,791	9,850	9,641	9,645
Semiconductors	5,975	6,101	5,871	5,896
Power Generation	1,137	1,129	1,116	1,148
Food and Beverage Distribution	1,929	1,939	1,931	1,933
Others	1,831	1,852	1,905	1,885
Total	27,464	27,840	27,067	27,103
Japan	17,689	17,694	17,800	17,681
Overseas	9,775	10,146	9,267	9,422