

Supplemental Consolidated Financial Materials

1. Financial summary

	Billions of yen					
	3 months 3Q FY2022 (Oct.-Dec.)	9 months FY2022 (Apr.-Dec.)	[Forecast] FY2022 (Apr.-Mar.)	3 months 3Q FY2021 (Oct.-Dec.)	9 months FY2021 (Apr.-Dec.)	FY2021 (Apr.- Mar.)
Net sales	243.6	690.8	985.0	222.3	620.0	910.2
Operating income	15.7	42.4	87.0	16.4	32.7	74.8
Ordinary income	12.4	41.3	88.0	17.2	34.1	79.3
Net income attributable to owners of parent	8.7	29.0	59.5	11.4	25.4	58.7

2. Number of consolidated subsidiaries

	Billions of yen					
	3 months 3Q FY2022 (Oct.-Dec.)	9 months FY2022 (Apr.-Dec.)	[Forecast] FY2022 (Apr.-Mar.)	3 months 3Q FY2021 (Oct.-Dec.)	9 months FY2021 (Apr.-Dec.)	FY2021 (Apr.- Mar.)
Number of consolidated subsidiaries	71	71	71	72	72	71
Japan	21	21	21	21	21	21
Overseas	50	50	50	51	51	50
Number of equity-method associates	4	4	4	4	4	4

3. Net income per share

	Yen					
	3 months 3Q FY2022 (Oct.-Dec.)	9 months FY2022 (Apr.-Dec.)	[Forecast] FY2022 (Apr.-Mar.)	3 months 3Q FY2021 (Oct.-Dec.)	9 months FY2021 (Apr.-Dec.)	FY2021 (Apr.- Mar.)
Net income per share	60.92	202.75	416.57	79.93	177.80	410.68

4. Average exchange rates (Yen)

	Yen					
	3 months 3Q FY2022 (Oct.-Dec.)	9 months FY2022 (Apr.-Dec.)	[Forecast] FY2022 (Apr.-Mar.)	3 months 3Q FY2021 (Oct.-Dec.)	9 months FY2021 (Apr.-Dec.)	FY2021 (Apr.- Mar.)
US\$	141.59	136.51	136.13	113.71	111.10	112.38
EURO	144.30	140.59	139.19	130.07	130.62	130.56
RMB	19.87	19.88	19.78	17.78	17.25	17.51

5. Net sales by reporting segment

	Billions of yen					
	3 months 3Q FY2022 (Oct.-Dec.)	9 months FY2022 (Apr.-Dec.)	[Forecast] FY2022 (Apr.-Mar.)	3 months 3Q FY2021 (Oct.-Dec.)	9 months FY2021 (Apr.-Dec.)	FY2021 (Apr.- Mar.)
Power Electronics Energy	64.5	180.2	252.0	56.8	155.5	231.0
Power Electronics Industry	83.0	233.1	355.0	80.6	220.4	324.1
Semiconductors	49.9	146.9	204.0	44.4	129.4	178.8
Power Generation	20.9	55.7	82.0	17.7	44.3	78.6
Food and Beverage Distribution	23.6	68.4	93.0	21.0	65.3	90.8
Others	14.6	43.2	55.0	13.9	39.4	54.7
Subtotal	256.4	727.4	1,041.0	234.4	654.4	958.0
Elimination	(12.8)	(36.7)	(56.0)	(12.1)	(34.4)	(47.8)
Total	243.6	690.8	985.0	222.3	620.0	910.2

6. Operating income by reporting segment

	Billions of yen					
	3 months	9 months	[Forecast]	3 months	9 months	
	3Q FY2022 (Oct.-Dec.)	FY2022 (Apr.-Dec.)	FY2022 (Apr.-Mar.)	3Q FY2021 (Oct.-Dec.)	FY2021 (Apr.-Dec.)	FY2021 (Apr.- Mar.)
Power Electronics Energy	5.8	15.3	26.6	5.1	9.3	21.2
Power Electronics Industry	2.7	3.8	25.6	4.0	6.4	23.8
Semiconductors	7.5	22.5	31.3	7.4	19.2	27.1
Power Generation	0.7	0.2	4.1	0.0	(1.1)	3.1
Food and Beverage Distribution	(0.3)	2.9	4.2	0.7	1.6	3.0
Others	0.9	2.5	3.3	0.7	1.7	2.8
Subtotal	17.3	47.2	95.1	17.9	37.0	81.1
Elimination	(1.6)	(4.8)	(8.1)	(1.5)	(4.3)	(6.3)
Total	15.7	42.4	87.0	16.4	32.7	74.8

7. Net overseas sales

	Billions of yen					
	3 months	9 months	[Forecast]	3 months	9 months	
	3Q FY2022 (Oct.-Dec.)	FY2022 (Apr.-Dec.)	FY2022 (Apr.-Mar.)	3Q FY2021 (Oct.-Dec.)	FY2021 (Apr.-Dec.)	FY2021 (Apr.- Mar.)
Asia (except for China)	35.7	102.2	-	27.2	80.9	116.8
China	16.7	64.6	-	24.1	72.5	100.5
Europe	8.7	21.8	-	5.1	13.7	20.0
America	6.1	17.7	-	4.2	11.6	17.0
Total	67.3	206.3	-	60.5	178.8	254.4

8. R&D expenditures

	Billions of yen					
	3 months	9 months	[Forecast]	3 months	9 months	
	3Q FY2022 (Oct.-Dec.)	FY2022 (Apr.-Dec.)	FY2022 (Apr.-Mar.)	3Q FY2021 (Oct.-Dec.)	FY2021 (Apr.-Dec.)	FY2021 (Apr.- Mar.)
Power Electronics Energy	1.8	5.1	-	1.6	4.6	6.6
Power Electronics Industry	2.6	7.6	-	2.5	7.4	10.0
Semiconductors	3.0	8.6	-	2.7	8.2	11.0
Power Generation	0.7	1.9	-	0.7	1.9	2.9
Food and Beverage Distribution	0.9	2.5	-	0.8	2.3	3.3
Others	0.0	0.0	-	0.0	0.0	0.1
Total	9.0	25.6	-	8.3	24.4	33.8
Ratio to net sales (%)	3.7%	3.7%	-	3.7%	3.9%	3.7%

**9. Plant and equipment investment
(including leases)**

	Billions of yen					
	3 months 3Q FY2022 (Oct.-Dec.)	9 months FY2022 (Apr.-Dec.)	[Forecast] FY2022 (Apr.-Mar.)	3 months 3Q FY2021 (Oct.-Dec.)	9 months FY2021 (Apr.-Dec.)	FY2021 (Apr.- Mar.)
Power Electronics Energy	1.6	4.2	-	1.1	3.2	5.8
Power Electronics Industry	1.2	4.4	-	1.5	6.3	8.3
Semiconductors	20.8	51.8	-	7.8	29.5	41.9
Power Generation	0.2	0.7	-	0.1	0.4	1.0
Food and Beverage Distribution	0.5	1.0	-	0.2	0.5	0.8
Others	0.6	0.9	-	0.3	0.8	1.5
Total	24.9	62.8	-	11.0	40.6	59.3
(Leases)	6.4	26.0	-	1.6	11.8	19.1

Note: Leases are included in total plant and equipment investment.

10. Depreciation, Leases paid

	Billions of yen					
	3 months 3Q FY2022 (Oct.-Dec.)	9 months FY2022 (Apr.-Dec.)	[Forecast] FY2022 (Apr.-Mar.)	3 months 3Q FY2021 (Oct.-Dec.)	9 months FY2021 (Apr.-Dec.)	FY2021 (Apr.- Mar.)
Power Electronics Energy	1.3	3.8	-	1.3	3.6	5.0
Power Electronics Industry	1.1	3.7	-	1.4	4.0	5.5
Semiconductors	7.1	19.3	-	5.1	15.1	21.0
Power Generation	0.3	0.9	-	0.3	0.9	1.2
Food and Beverage Distribution	0.4	1.4	-	0.5	1.6	2.2
Others	0.2	0.6	-	0.3	0.7	1.0
Total	10.4	29.8	-	8.9	25.9	36.0
(Leases)	0.2	0.7	-	0.2	0.7	1.0

11. Number of employees

	Billions of yen					
	3 months 3Q FY2022 (Oct.-Dec.)	9 months FY2022 (Apr.-Dec.)	[Forecast] FY2022 (Apr.-Mar.)	3 months 3Q FY2021 (Oct.-Dec.)	9 months FY2021 (Apr.-Dec.)	FY2021 (Apr.- Mar.)
Power Electronics Energy	6,662	6,662	-	6,471	6,471	6,456
Power Electronics Industry	9,647	9,647	-	9,501	9,501	9,461
Semiconductors	5,894	5,894	-	5,818	5,818	5,808
Power Generation	1,129	1,129	-	1,187	1,187	1,169
Food and Beverage Distribution	1,915	1,915	-	1,943	1,943	1,931
Others	1,862	1,862	-	1,953	1,953	1,932
Total	27,109	27,109	-	26,873	26,873	26,757
Japan	17,524	17,524	-	17,621	17,621	17,493
Overseas	9,585	9,585	-	9,252	9,252	9,264