

Supplemental Consolidated Financial Materials

1. Financial summary

	Billions of yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2022	1H FY2022	FY2022	2Q FY2021	1H FY2021	FY2021
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.- Mar.)
Net sales	243.2	447.1	985.0	207.7	397.7	910.2
Operating income	16.8	26.7	87.0	11.0	16.3	74.8
Ordinary income	16.6	28.9	88.0	11.0	16.9	79.3
Net income attributable to owners of parent	10.3	20.3	59.5	9.0	14.0	58.7

2. Number of consolidated subsidiaries

	Yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2022	1H FY2022	FY2022	2Q FY2021	1H FY2021	FY2021
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.- Mar.)
Number of consolidated subsidiaries	71	71	71	73	73	71
Japan	21	21	21	22	22	21
Overseas	50	50	50	51	51	50
Number of equity-method associates	4	4	4	4	4	4

3. Net income per share

	Yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2022	1H FY2022	FY2022	2Q FY2021	1H FY2021	FY2021
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.- Mar.)
Net income per share	72.30	141.83	416.56	63.05	97.87	410.68

4. Average exchange rates (Yen)

	Yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2022	1H FY2022	FY2022	2Q FY2021	1H FY2021	FY2021
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.- Mar.)
US\$	138.37	133.97	134.49	110.11	109.80	112.38
EURO	139.34	138.73	136.86	129.84	130.90	130.56
RMB	20.19	19.88	19.69	17.02	16.99	17.51

5. Net sales by reporting segment

	Billions of yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2022	1H FY2022	FY2022	2Q FY2021	1H FY2021	FY2021
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.- Mar.)
Power Electronics Energy	64.4	115.6	252.0	54.0	98.7	231.0
Power Electronics Industry	85.0	150.2	355.0	74.5	139.8	324.1
Semiconductors	50.8	97.0	204.0	40.5	85.0	178.8
Power Generation	18.0	34.8	82.0	14.7	26.6	78.6
Food and Beverage Distribution	23.1	44.8	93.0	22.2	44.3	90.8
Others	14.3	28.6	55.0	13.2	25.5	54.7
Subtotal	255.5	471.0	1,041.0	219.0	420.0	958.0
Elimination	(12.3)	(23.9)	(56.0)	(11.3)	(22.3)	(47.8)
Total	243.2	447.1	985.0	207.7	397.7	910.2

6. Operating income by reporting segment

	Billions of yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2022	1H FY2022	FY2022	2Q FY2021	1H FY2021	FY2021
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.- Mar.)
Power Electronics Energy	5.7	9.6	26.6	3.2	4.2	21.2
Power Electronics Industry	3.0	1.1	25.6	2.0	2.4	23.8
Semiconductors	7.8	14.9	31.3	6.3	11.8	27.1
Power Generation	(0.6)	(0.5)	4.1	(0.5)	(1.1)	3.1
Food and Beverage Distribution	1.6	3.2	4.2	0.6	0.9	3.0
Others	0.8	1.5	3.3	0.6	1.0	2.8
Subtotal	18.3	29.9	95.1	12.3	19.1	81.1
Elimination	(1.4)	(3.2)	(8.1)	(1.3)	(2.8)	(6.3)
Total	16.8	26.7	87.0	11.0	16.3	74.8

7. Net overseas sales

	Billions of yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2022	1H FY2022	FY2022	2Q FY2021	1H FY2021	FY2021
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.- Mar.)
Asia (except for China)	36.6	66.4	-	26.2	53.7	116.8
China	26.3	47.9	-	24.4	48.5	100.5
Europe	6.6	13.0	-	4.2	8.6	20.0
America	6.5	11.6	-	4.1	7.5	17.0
Total	76.1	139.0	-	59.0	118.3	254.4

8. R&D expenditures

	Billions of yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2022	1H FY2022	FY2022	2Q FY2021	1H FY2021	FY2021
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.- Mar.)
Power Electronics Energy	1.8	3.3	7.7	1.7	3.0	6.6
Power Electronics Industry	2.9	5.0	11.1	2.7	5.0	10.0
Semiconductors	3.0	5.6	11.9	2.6	5.4	11.0
Power Generation	0.7	1.2	2.9	0.7	1.2	2.9
Food and Beverage Distribution	0.9	1.6	3.4	0.8	1.5	3.3
Others	0.0	0.0	0.1	0.0	0.0	0.1
Total	9.2	16.7	37.1	8.5	16.2	33.8
Ratio to net sales (%)	3.8%	3.7%	3.8%	4.1%	4.1%	3.7%

**9. Plant and equipment investment
(including leases)**

	Billions of yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2022	1H FY2022	FY2022	2Q FY2021	1H FY2021	FY2021
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.- Mar.)
Power Electronics Energy	1.4	2.6	8.6	1.4	2.0	5.8
Power Electronics Industry	1.4	3.2	7.9	3.0	4.8	8.3
Semiconductors	15.6	30.9	69.7	12.7	21.7	41.9
Power Generation	0.2	0.5	1.1	0.2	0.3	1.0
Food and Beverage Distribution	0.3	0.5	2.3	0.1	0.2	0.8
Others	0.0	0.3	0.7	0.3	0.6	1.5
Total	19.0	37.9	90.2	17.7	29.6	59.3
(Leases)	8.9	19.6	34.9	4.7	10.2	19.1

Note: Leases are included in total plant and equipment investment.

10. Depreciation, Leases paid

	Billions of yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2022	1H FY2022	FY2022	2Q FY2021	1H FY2021	FY2021
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.- Mar.)
Power Electronics Energy	1.3	2.5	5.4	1.2	2.3	5.0
Power Electronics Industry	1.3	2.6	5.4	1.3	2.6	5.5
Semiconductors	6.3	12.3	27.3	5.0	9.9	21.0
Power Generation	0.3	0.6	1.2	0.3	0.6	1.2
Food and Beverage Distribution	0.5	0.9	2.0	0.5	1.1	2.2
Others	0.2	0.4	0.9	0.2	0.5	1.0
Total	9.9	19.4	42.2	8.6	17.0	36.0
(Leases)	0.2	0.4	1.1	0.2	0.5	1.0

11. Number of employees

	Billions of yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2022	1H FY2022	FY2022	2Q FY2021	1H FY2021	FY2021
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.- Mar.)
Power Electronics Energy	6,596	6,596	6,735	6,569	6,569	6,456
Power Electronics Industry	9,645	9,645	9,805	9,429	9,429	9,461
Semiconductors	5,896	5,896	6,073	5,816	5,816	5,808
Power Generation	1,148	1,148	1,136	1,195	1,195	1,169
Food and Beverage Distribution	1,933	1,933	1,920	2,055	2,055	1,931
Others	1,885	1,885	1,889	1,976	1,976	1,932
Total	27,103	27,103	27,558	27,040	27,040	26,757
Japan	17,681	17,681	17,603	17,862	17,862	17,493
Overseas	9,422	9,422	9,955	9,178	9,178	9,264