

**Consolidated Statements of Cash Flows**

	Millions of yen		Millions of U.S. dollars
	<b>6 months 1H FY2021 (Apr.-Sep.)</b>	6 months 1H FY2020 (Apr.-Sep.)	<i>6 months 1H FY2021 (Apr.-Sep.)</i>
<b>I Cash flows from operating activities</b>			
Income before income taxes	23,191	5,206	209
Depreciation and amortization	18,995	17,274	171
Increase (decrease) in allowance for doubtful accounts	59	67	1
Increase (decrease) in provision for product warranties	(6,028)	17	(54)
Interest and dividends income	(1,553)	(1,701)	(14)
Interest expenses	794	723	7
Foreign exchange losses (gains)	(106)	148	(1)
Loss (gain) on sale of non-current assets	(62)	(39)	(1)
Loss (gain) on sale of investment securities	(8,219)	(248)	(74)
Loss (gain) on disposal of non-current assets	342	245	3
Loss (gain) on devaluation of investment securities	99	-	1
Loss on withdrawal from business	1,205	-	11
Factory integration expenses	335	-	3
Decrease (increase) in trade receivables	-	68,598	-
Decrease (increase) in trade receivables, and contract assets	64,941	-	585
Decrease (increase) in inventories	(69)	(20,455)	(1)
Increase (decrease) in notes and accounts payable-trade	(36,269)	(46,142)	(327)
Increase (decrease) in advances received	-	(5,213)	-
Increase (decrease) in contract liabilities	7,803	-	70
Other, net	(10,184)	(16,403)	(92)
Subtotal	55,275	2,078	498
Interest and dividends income received	1,567	1,709	14
Interest expenses paid	(793)	(708)	(7)
Income taxes paid	(16,216)	(5,202)	(146)
Net cash provided by (used in) operating activities	39,833	(2,122)	359
<b>II Cash flows from investing activities</b>			
Purchase of property, plant and equipment	(10,245)	(10,076)	(92)
Proceeds from sales of property, plant and equipment	128	329	1
Purchase of investment securities	(1,258)	(16)	(11)
Proceeds from sales of investment securities	14,412	436	130
Loan advances	(1,966)	(1,302)	(18)
Proceeds from collection of loans receivable	1,553	1,600	14
Other, net	(2,462)	(1,813)	(22)
Net cash provided by (used in) investing activities	160	(10,842)	1
<b>III Cash flows from financing activities</b>			
Net increase (decrease) in short-term borrowings	2,184	(2,396)	20
Increase (decrease) in commercial papers	-	75,500	-
Proceeds from long-term borrowings	-	62,000	-
Repayments of long-term borrowings	(3,566)	(337)	(32)
Redemption of bonds	-	(15,000)	-
Repayments of lease obligations	(10,208)	(8,710)	(92)
Purchase of treasury shares	(8)	(4)	(0)
Dividends paid	(6,427)	(5,713)	(58)
Dividends paid to non-controlling interests	(1,015)	(1,132)	(9)
Purchase of shares of subsidiaries not resulting in change in scope of consolidation	(163)	-	(1)
Proceeds from share issuance to non-controlling shareholders	-	105	-
Net cash provided by (used in) financing activities	(19,204)	104,310	(173)
<b>IV Effect of exchange rate change on cash and cash equivalents</b>	973	(415)	9
<b>V Net increase (decrease) in cash and cash equivalents (I + II + III + IV)</b>	21,763	90,930	196
<b>VI Cash and cash equivalents at beginning of period</b>	75,332	63,746	679
<b>VII Increase (decrease) in cash and cash equivalents resulting from change in scope of consolidation</b>	-	17	-
<b>VIII Cash and cash equivalents at end of period</b>	97,096	154,694	875