

Supplemental Consolidated Financial Materials

1. Financial summary

	Billions of yen			
	3 months FY2021 (Apr.-Jun.)	[Forecast]	3 months FY2020 (Apr.-Jun.)	6 months FY2020 (Apr.- Sep.)
		6 months		
		6 months FY2021 (Apr.-Sep.)		
Net sales	190.0	410.0	168.8	357.0
Operating income	5.3	11.5	2.4	5.3
Ordinary income	5.9	11.0	2.6	5.2
Net income attributable to owners of parent	5.0	8.0	1.4	2.1

2. Number of consolidated subsidiaries

	[Forecast]			
	3 months FY2021 (Apr.-Jun.)	6 months	3 months FY2020 (Apr.-Jun.)	6 months FY2020 (Apr.- Sep.)
		6 months FY2021 (Apr.-Sep.)		
Number of consolidated subsidiaries	73	73	74	74
Japan	22	22	23	23
Overseas	51	51	51	51
Number of equity-method associates	4	4	4	4

3. Net income per share

	Yen			
	3 months FY2021 (Apr.-Jun.)	[Forecast]	3 months FY2020 (Apr.-Jun.)	6 months FY2020 (Apr.- Sep.)
		6 months		
		6 months FY2021 (Apr.-Sep.)		
Net income per share	34.82	56.01	9.50	14.46

4. Average exchange rates (Yen)

	Yen			
	3 months FY2021 (Apr.-Jun.)	[Forecast]	3 months FY2020 (Apr.-Jun.)	6 months FY2020 (Apr.- Sep.)
		6 months		
		6 months FY2021 (Apr.-Sep.)		
US\$	109.49	105.75	107.62	106.92
EURO	131.96	127.48	118.48	121.30
RMB	16.96	16.23	15.17	15.26

5. Net sales by reporting segment

	Billions of yen			
	3 months FY2021 (Apr.-Jun.)	[Forecast]	3 months FY2020 (Apr.-Jun.)	6 months FY2020 (Apr.- Sep.)
		6 months		
		6 months FY2021 (Apr.-Sep.)		
Power Electronics Systems Energy	47.4	102.0	38.4	81.8
Power Electronics Systems Industry	62.6	148.0	57.9	128.2
Semiconductors	44.5	84.0	35.0	72.4
Power Generation	12.0	27.0	15.7	32.7
Food and Beverage Distribution	22.1	44.0	19.0	37.7
Others	12.3	24.0	12.2	25.1
Subtotal	200.9	429.0	178.2	377.8
Elimination	(10.9)	(19.0)	(9.3)	(20.8)
Total	190.0	410.0	168.8	357.0

6. Operating income by reporting segment

	Billions of yen				
	3 months	[Forecast]		6 months	
		6 months	3 months		6 months
		FY2021	FY2020		FY2020
(Apr.-Jun.)	(Apr.-Sep.)	(Apr.-Jun.)	(Apr.- Sep.)		
Power Electronics Systems Energy	1.1	3.7	1.2	1.6	
Power Electronics Systems Industry	0.2	1.8	(1.4)	0.2	
Semiconductors	5.6	8.7	2.7	6.3	
Power Generation	(0.7)	(1.1)	0.9	1.1	
Food and Beverage Distribution	0.2	0.5	(0.2)	(2.6)	
Others	0.5	0.7	0.3	0.8	
Subtotal	6.9	14.3	3.6	7.4	
Elimination	(1.6)	(2.8)	(1.2)	(2.1)	
Total	5.3	11.5	2.4	5.3	

7. Net overseas sales

	Billions of yen				
	3 months	[Forecast]		6 months	
		6 months	3 months		6 months
		FY2021	FY2020		FY2020
(Apr.-Jun.)	(Apr.-Sep.)	(Apr.-Jun.)	(Apr.- Sep.)		
Asia (except for China)	27.5	-	23.2	45.9	
China	24.0	-	19.2	38.1	
Europe	4.4	-	3.9	7.7	
America	3.3	-	2.7	5.9	
Total	59.2	-	49.0	97.6	

8. R&D expenditures

	Billions of yen				
	3 months	[Forecast]		6 months	
		6 months	3 months		6 months
		FY2021	FY2020		FY2020
(Apr.-Jun.)	(Apr.-Sep.)	(Apr.-Jun.)	(Apr.- Sep.)		
Power Electronics Systems Energy	1.5	3.7	1.4	3.0	
Power Electronics Systems Industry	2.2	4.8	2.1	4.5	
Semiconductors	2.8	5.9	2.4	5.0	
Power Generation	0.5	1.3	0.5	1.3	
Food and Beverage Distribution	0.7	1.6	1.0	2.1	
Others	0.0	0.0	0.0	0.0	
Total	7.7	17.3	7.4	15.9	
Ratio to net sales (%)	4.0%	4.2%	4.4%	4.5%	