

**Supplemental Consolidated Financial Materials****1. Financial summary**

	Billions of yen			
	1Q FY2019	1H FY2019 [Forecast]	1Q FY2018	1H FY2018
Net sales	176.0	405.5	195.8	419.4
Operating income	3.6	12.6	6.4	18.5
Ordinary income	3.9	11.8	7.4	19.4
Net income attributable to owners of parent	2.5	6.5	5.4	12.5

**2. Number of consolidated subsidiaries**

	Yen			
	1Q FY2019	1H FY2019 [Forecast]	1Q FY2018	1H FY2018
Number of consolidated subsidiaries	72	72	72	72
Japan	23	23	23	23
Overseas	49	49	49	49
Number of equity-method associates	4	4	5	5

**3. Net income per share**

	Yen			
	1Q FY2019	1H FY2019 [Forecast]	1Q FY2018	1H FY2018
Net income per share(*)	17.70	45.50	37.63	87.76

(\*) Fuji Electric conducted an 1-for-5 common stock consolidation effective October 1, 2018.

Net income per share is calculated assuming that the share consolidation was executed at the beginning of the previous consolidated fiscal year.

**4. Average exchange rates (Yen)**

	Yen			
	1Q FY2019	1H FY2019 [Forecast]	1Q FY2018	1H FY2018
US\$	109.90	107.45	109.07	110.26
EURO	123.49	123.24	130.06	129.85
RMB	16.07	16.04	17.13	16.75

**5. Net sales by reporting segment**

	Billions of yen			
	1Q FY2019	1H FY2019 [Forecast]	1Q FY2018	1H FY2018
Power Electronics Systems Energy	42.4	94.2	44.6	93.8
Power Electronics Systems Industry	53.5	138.3	59.2	142.1
Electronic Devices	32.9	68.7	35.3	71.8
Food and Beverage Distribution	28.7	55.1	28.5	56.3
Power Generation	14.6	45.1	24.5	49.2
Others	15.0	31.4	14.9	30.3
Subtotal	187.2	432.7	207.0	443.4
Elimination	(11.2)	(27.2)	(11.2)	(24.0)
<b>Total</b>	<b>176.0</b>	<b>405.5</b>	<b>195.8</b>	<b>419.4</b>

**6. Operating income by reporting segment**

	Billions of yen			
	1Q FY2019	1H FY2019 [Forecast]	1Q FY2018	1H FY2018
Power Electronics Systems Energy	1.2	3.7	1.3	5.0
Power Electronics Systems Industry	(2.7)	0.0	(1.4)	1.9
Electronic Devices	3.3	7.1	4.8	8.6
Food and Beverage Distribution	2.2	2.9	1.4	2.6
Power Generation	0.6	0.9	1.0	1.9
Others	0.5	1.0	0.5	1.1
Subtotal	5.1	15.6	7.6	21.1
Elimination	(1.4)	(3.0)	(1.3)	(2.6)
<b>Total</b>	<b>3.6</b>	<b>12.6</b>	<b>6.4</b>	<b>18.5</b>

## 7. Net overseas sales

	Billions of yen			
	1Q FY2019	1H FY2019 [Forecast]	1Q FY2018	1H FY2018
Asia (except for China)	24.6	-	27.8	57.6
China	16.5	-	21.0	41.7
Europe	4.7	-	4.2	8.2
America	3.1	-	3.4	7.4
<b>Total</b>	<b>48.9</b>	<b>-</b>	<b>56.4</b>	<b>114.9</b>

## 8. R&D expenditures

	Billions of yen			
	1Q FY2019	1H FY2019 [Forecast]	1Q FY2018	1H FY2018
Power Electronics Systems Energy	1.6	3.5	1.6	2.0
Power Electronics Systems Industry	2.1	4.6	2.1	4.7
Electronic Devices	2.7	5.6	2.7	5.6
Food and Beverage Distribution	1.1	2.2	1.0	2.1
Power Generation	0.6	1.4	0.6	1.5
Others	0.0	0.1	0.0	0.0
<b>Total</b>	<b>8.0</b>	<b>17.3</b>	<b>8.1</b>	<b>15.8</b>
Ratio to net sales (%)	4.6%	4.3%	4.1%	3.8%

## 9. Plant and equipment investment (including leases)

	Billions of yen			
	1Q FY2019	1H FY2019 [Forecast]	1Q FY2018	1H FY2018
Power Electronics Systems Energy	1.2	4.2	0.7	2.0
Power Electronics Systems Industry	0.6	2.6	0.7	2.2
Electronic Devices	7.0	17.5	2.6	8.3
Food and Beverage Distribution	0.2	1.2	0.3	0.7
Power Generation	0.1	0.4	0.1	0.3
Others	0.2	0.4	0.2	0.7
<b>Total</b>	<b>9.4</b>	<b>26.2</b>	<b>4.5</b>	<b>14.1</b>
(Leases)	6.3	15.7	2.2	6.0

Note: Leases are included in total plant and equipment investment.

## 10. Depreciation, Leases paid

	Billions of yen			
	1Q FY2019	1H FY2019 [Forecast]	1Q FY2018	1H FY2018
Power Electronics Systems Energy	1.2	2.6	1.2	2.5
Power Electronics Systems Industry	1.0	2.2	1.0	2.1
Electronic Devices	3.4	7.3	3.3	6.7
Food and Beverage Distribution	0.5	1.1	0.5	1.1
Power Generation	0.3	0.6	0.3	0.6
Others	0.3	0.5	0.3	0.5
<b>Total</b>	<b>6.6</b>	<b>14.3</b>	<b>6.6</b>	<b>13.5</b>
(Leases)	0.2	0.7	0.2	0.5

## 11. Number of employees

	Number of employees			
	1Q FY2019	1H FY2019 [Forecast]	1Q FY2018	1H FY2018
Power Electronics Systems Energy	6,669	6,698	6,585	6,594
Power Electronics Systems Industry	8,486	8,614	8,438	8,435
Electronic Devices	6,805	6,885	6,735	6,806
Food and Beverage Distribution	2,464	2,506	2,612	2,622
Power Generation	1,242	1,253	1,323	1,324
Others	2,008	2,020	1,958	1,944
<b>Total</b>	<b>27,674</b>	<b>27,976</b>	<b>27,651</b>	<b>27,725</b>
Japan	17,928	17,917	17,984	17,894
Overseas	9,746	10,059	9,667	9,831