

Supplemental Consolidated Financial Materials**1. Financial summary**

	Billions of yen			
	1Q FY2018	1H FY2018 [Forecast]	1Q FY2017	1H FY2017
Net sales	195.8	400.0	173.5	395.0
Operating income	6.4	13.0	2.8	12.7
Ordinary income	7.4	12.2	2.8	11.7
Net income attributable to owners of parent	5.4	7.5	1.1	6.2

2. Number of consolidated subsidiaries

	1Q FY2018	1H FY2018 [Forecast]	1Q FY2017	1H FY2017
Number of consolidated subsidiaries	72	72	70	70
Japan	23	23	23	23
Overseas	49	49	47	47
Number of equity-method associates	5	5	5	5

3. Net income per share

	Yen			
	1Q FY2018	1H FY2018 [Forecast]	1Q FY2017	1H FY2017
Net income per share	7.53	10.50 (*)	1.59	8.71

(*)The forecast does not reflect the effect of the stock consolidation effective October 1, 2018.

4. Average exchange rates (Yen)

	Yen			
	1Q FY2018	1H FY2018 [Forecast]	1Q FY2017	1H FY2017
US\$	109.07	107.04	111.09	111.06
EURO	130.06	127.53	122.19	126.29

5. Net sales by reporting segment

	Billions of yen			
	1Q FY2018	1H FY2018 [Forecast]	1Q FY2017	1H FY2017
Power Electronics Systems - Energy Solutions	44.8	88.4	40.7	89.7
Power Electronics Systems - Industry Solutions	59.0	132.4	54.7	138.3
Power and New Energy	24.5	51.2	17.0	37.9
Electronic Devices	35.3	66.2	30.5	64.7
Food and Beverage Distribution	28.5	58.0	25.8	55.5
Others	14.9	29.4	14.4	29.9
Subtotal	207.1	425.8	183.1	416.0
Elimination	(11.3)	(25.8)	(9.6)	(21.0)
Total	195.8	400.0	173.5	395.0

6. Operating income by reporting segment

	Billions of yen			
	1Q FY2018	1H FY2018 [Forecast]	1Q FY2017	1H FY2017
Power Electronics Systems - Energy Solutions	1.3	3.0	1.0	2.0
Power Electronics Systems - Industry Solutions	(1.4)	0.8	(2.3)	1.8
Power and New Energy	1.0	2.2	0.8	1.2
Electronic Devices	4.8	7.0	2.8	6.7
Food and Beverage Distribution	1.4	2.4	1.2	2.2
Others	0.5	1.1	0.8	1.5
Subtotal	7.6	16.6	4.2	15.5
Elimination	(1.3)	(3.6)	(1.4)	(2.8)
Total	6.4	13.0	2.8	12.7

7. Net overseas sales

	Billions of yen			
	1Q FY2018	1H FY2018 [Forecast]	1Q FY2017	1H FY2017
Asia (except for China)	27.8	-	22.3	49.8
China	21.0	-	16.8	37.1
Europe	4.2	-	4.3	8.8
America	3.4	-	4.3	8.3
Total	56.4	-	47.6	104.1

8. R&D expenditures

	Billions of yen			
	1Q FY2018	1H FY2018 [Forecast]	1Q FY2017	1H FY2017
Power Electronics Systems - Energy Solutions	1.6	2.5	1.6	3.6
Power Electronics Systems - Industry Solutions	2.1	4.8	1.9	4.4
Power and New Energy	0.6	1.5	0.5	1.4
Electronic Devices	2.7	5.5	2.4	5.0
Food and Beverage Distribution	1.0	2.1	0.9	2.1
Others	0.0	0.0	0.0	0.0
Total	8.1	16.4	7.3	16.6
Ratio to net sales (%)	4.1%	4.1%	4.2%	4.2%

9. Plant and equipment investment (including leases)

	Billions of yen			
	1Q FY2018	1H FY2018 [Forecast]	1Q FY2017	1H FY2017
Power Electronics Systems - Energy Solutions	0.7	2.9	0.6	1.5
Power Electronics Systems - Industry Solutions	0.7	2.8	0.3	0.9
Power and New Energy	0.1	0.6	0.2	0.5
Electronic Devices	2.6	13.7	2.8	5.8
Food and Beverage Distribution	0.3	1.5	0.6	1.9
Others	0.2	0.6	0.3	0.6
Total	4.5	22.0	4.8	11.3
(Leases)	2.2	9.0	2.3	5.7

Note: Leases are included in total plant and equipment investment.

10. Depreciation, Leases paid

	Billions of yen			
	1Q FY2018	1H FY2018 [Forecast]	1Q FY2017	1H FY2017
Power Electronics Systems - Energy Solutions	1.2	2.6	1.2	2.4
Power Electronics Systems - Industry Solutions	1.0	2.2	1.0	2.0
Power and New Energy	0.3	0.6	0.3	0.6
Electronic Devices	3.3	7.0	3.1	6.3
Food and Beverage Distribution	0.5	1.1	0.5	0.9
Others	0.3	0.5	0.3	0.6
Total	6.6	14.1	6.3	12.8
(Leases)	0.2	0.7	0.3	0.6

11. Number of employees

	Billions of yen			
	1Q FY2018	1H FY2018 [Forecast]	1Q FY2017	1H FY2017
Power Electronics Systems - Energy Solutions	6,603	6,596	6,509	6,455
Power Electronics Systems - Industry Solutions	8,420	8,445	8,076	8,124
Power and New Energy	1,323	1,344	1,384	1,360
Electronic Devices	6,735	6,772	6,337	6,368
Food and Beverage Distribution	2,612	2,642	2,582	2,568
Others	1,958	2,004	1,959	1,949
Total	27,651	27,803	26,847	26,824
Japan	17,984	18,064	17,994	17,900
Overseas	9,667	9,739	8,853	8,924