

Supplemental Consolidated Financial Materials

1. Financial summary

	Billions of yen		Billions of yen
	FY2015	FY2014	FY2016 [Forecast]
Net sales	813.6	810.7	830.0
Operating income	45.0	39.3	47.0
Ordinary income	45.6	43.1	47.0
Profit attributable to owners of parent	30.6	28.0	31.0

2. Number of consolidated subsidiaries

	FY2015	FY2014	FY2016 [Forecast]
	Number of consolidated subsidiaries	69	48
Japan	22	22	23
Overseas	47	26	48
Number of equity-method associates	5	5	5

3. Net income per share

	Yen		Yen
	FY2015	FY2014	FY2016 [Forecast]
Net income per share	42.90	39.16	43.39

4. Sales exchange rate (Yen)

	Yen		Yen
	FY2015	FY2014	FY2016 [Forecast]
US\$	120.14	109.93	110.00
EURO	132.58	138.77	120.00

5. Net sales by reporting segment

	Billions of yen		Billions of yen	
	FY2015	FY2014	FY2015 [New segments]	FY2016 [Forecast]
Power and Social Infrastructure	175.5	169.2	175.5	177.9
Industrial Infrastructure	202.0	191.4	199.1	214.5
Power Electronics	203.0	200.9	209.0	214.6
Electronic Devices	119.8	137.2	120.2	120.0
Food and Beverage Distribution	115.0	119.1	110.0	116.0
Others	62.6	61.2	62.6	55.0
Subtotal	877.8	879.0	876.5	898.2
Elimination	(64.3)	(68.3)	(62.9)	(68.2)
Total	813.6	810.7	813.6	830.0

Note : Net sales include inter-segment transactions.

6. Operating income by reporting segment

	Billions of yen		Billions of yen	
	FY2015	FY2014	FY2015 [New segments]	FY2016 [Forecast]
Power and Social Infrastructure	9.7	7.8	9.7	10.5
Industrial Infrastructure	13.0	11.1	11.2	13.1
Power Electronics	7.8	7.6	9.4	11.6
Electronic Devices	9.9	8.1	9.8	7.5
Food and Beverage Distribution	7.8	8.5	8.0	8.8
Others	2.3	1.9	2.3	2.0
Subtotal	50.5	45.0	50.5	53.4
Elimination	(5.5)	(5.7)	(5.5)	(6.4)
Total	45.0	39.3	45.0	47.0

7. Net overseas sales

	Billions of yen		Billions of yen
	FY2015	FY2014	FY2016 [Forecast]
Asia (except for China)	103.9	85.2	110.7
China	82.6	87.7	72.7
Europe	16.7	16.5	17.8
America	12.6	15.5	17.9
Total	215.8	204.9	219.0

8. R&D expenditures

	Billions of yen		Billions of yen	
	FY2015	FY2014	FY2015 [New segments]	FY2016 [Forecast]
Power and Social Infrastructure	5.7	4.6	5.7	5.3
Industrial Infrastructure	6.4	5.9	6.2	6.0
Power Electronics	9.2	10.4	9.6	10.1
Electronic Devices	9.1	9.3	9.2	10.9
Food and Beverage Distribution	5.5	4.9	5.3	4.8
Others	0.0	0.0	0.0	0.0
Total	35.9	35.0	35.9	37.1
Ratio to net sales (%)	4.4%	4.3%	4.4%	4.5%

9. Plant and equipment investment (including leases)

	Billions of yen		Billions of yen	
	FY2015	FY2014	FY2015 [New segments]	FY2016 [Forecast]
Power and Social Infrastructure	2.2	2.4	2.2	2.0
Industrial Infrastructure	2.1	2.5	2.1	2.4
Power Electronics	8.1	9.2	8.1	11.2
Electronic Devices	7.4	10.6	7.4	9.3
Food and Beverage Distribution	2.0	2.4	2.0	6.9
Others	5.9	2.0	5.9	1.2
Total	27.7	29.0	27.7	33.0
(Leases)	9.2	12.2	9.2	14.1

Note: Leases are included in total plant and equipment investment.

10. Depreciation, Leases paid

	Billions of yen		Billions of yen	
	FY2015	FY2014	FY2015 [New segments]	FY2016 [Forecast]
Power and Social Infrastructure	1.8	1.7	1.8	1.9
Industrial Infrastructure	2.2	1.9	2.1	2.7
Power Electronics	5.5	5.4	5.7	6.4
Electronic Devices	14.1	19.0	14.1	13.4
Food and Beverage Distribution	2.3	2.4	2.3	2.3
Others	1.4	1.3	1.4	1.2
Total	27.3	31.7	27.3	27.9
(Leases)	1.2	1.4	1.2	1.3

11. Number of employees

	Billions of yen		Billions of yen	
	FY2015	FY2014	FY2015 [New segments]	FY2016 [Forecast]
Power and Social Infrastructure	2,478	2,498	2,478	2,536
Industrial Infrastructure	5,472	5,163	5,348	5,375
Power Electronics	7,646	6,923	7,795	8,024
Electronic Devices	6,348	6,593	6,481	6,579
Food and Beverage Distribution	2,480	2,456	2,369	2,676
Others	2,084	2,107	2,037	2,092
Total	26,508	25,740	26,508	27,282
Japan	17,635	17,814	17,635	17,927
Overseas	8,873	7,926	8,873	9,355