

May 18, 2018

Company Name: Fuji Electric Co., Ltd.

Representative: Michihiro Kitazawa, President and Chairman of the Board of Directors

Code Number: 6504, listed on the first sections of TSE, NSE and on FSE

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Announcement on Issue of Unsecured Straight Bonds No.31

Fuji Electric Co., Ltd. announced on May 18, 2018 that it has determined the terms of unsecured straight bonds No.31 as stated below.

1.	Name of the Bonds:	Fuji Electric Co., Ltd. Unsecured Straight Bonds No.31
2.	Issue Amount:	10 billion yen
3.	Denomination:	100 million yen
4.	Coupon Rate:	0.400% per annum
5.	Issue Price:	100 yen per par value of 100 yen
6.	Final Redemption Amount:	100 yen per par value of 100 yen
7.	Offering Period:	May 18, 2018
8.	Closing Date:	May 25, 2018
9.	Maturity Date:	May 25, 2028 (10-year)
10.	Interest Payment Date:	May 25 and November 25 each year
11.	Financial Covenants:	Negative Pledge
12.	Lead Managers:	SMBC Nikko Securities Inc. , Mizuho Securities Co., Ltd. and Nomura Securities Co., Ltd.
13.	Fiscal Agent:	Resona Bank, Limited.
14.	Ratings:	A- Rating and Investment Information, Inc. A- Japan Credit Rating Agency, Ltd.