Segment Overview

New Segments for Developing Energy-Related Businesses

Striving to create a system for developing energy-related businesses utilizing energy technologies based on electricity and thermal energy, Fuji Electric changed its segments in April 2012.

As part of this change, we established two new segments: the Power and Social Infrastructure segment and the Food and Beverage Distribution segment. The Power and Social Infrastructure segment handles all aspects of our smart community operations, from power generation to the supply of electricity to users. The Food and Beverage Distribution segment combines store distribution and vending machine operations to create new businesses by fusing electricity technologies with heating and cooling technologies to develop new products. In addition, the ED&C Components and Power Electronics segments were combined into a single segment to generate synergies and strengthen these businesses. Meanwhile, the Industrial Systems segment's name was changed to the Industrial Infrastructure segment, but the segment remained otherwise unchanged. Together with the Electronic Devices segment, this makes for a total of five segments.

Subsegment / Main Products

Power and Social Infrastructure					
Power	Thermal / Geothermal /				
Generation	Hydraulic power generation				
	Nuclear power-related equipment				
Social	Energy management systems				
Infrastructure	Substation equipments				
	Watt-hour meters				
	Radiation monitoring systems				
	Transport systems				

Industrial Infrastructure				
Industrial	Industrial drive systems			
Plants	Plant control systems			
	Measurement instruments			
Facilities	Industrial power supplies			
	Power receiving and distribution substation equipment for industry			

Drive	Inverters / Servo systems		
	Motors		
	EV systems		
Power Supply	Uninterruptible power supply systems (UPSs)		
	Power conditioners (PCSs)		
ED&C	Power distribution and control		
Components	equipment		

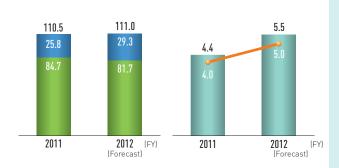
Electronic Devices						
Semiconductors	emiconductors Power semiconductors					
	Photoconductive drums					
	Solar cells					
Magnetic Disks	Magnetic disks					

Food and Beverage Distribution			
Vending Machines	Food and beverage vending machines		
Store	Retail distribution systems		
Distribution	Showcases		
	Currency handling equipment		

Net Sales Japan Overseas (Billions of yen) Operating Income (Loss) / Ratio of Operating Income (Loss) to Net Sales (Billions of yen) (%) 193.1 156.6 29.4 155.6

2012 (FY)

2011



2011

2012 (FY)







Three-Year Rolling Plans

(Fiscal 2012-2014)

The Company has developed the target for fiscal 2014 of achieving net sales of ¥830.0 billion, 11% higher than fiscal 2012's levels, and operating income of ¥35.0 billion, 52% higher. We will work vigorously over the three-year period from fiscal 2012 to fiscal 2014 to meet these goals.

Looking at different business segments, we will target higher sales in infrastructure businesses (Power and Social Infrastructure and Industrial Infrastructure segments) by leveraging products such as power electronicsthatutilizetheCompany's power semiconductors. Furthermore, in the Power and Social Infrastructure, Industrial Infrastructure, and Power Electronics segments, we plan to expand overseas sales to a significant degree.

In addition, we expect all segments to see operating income increases as the Electronic Devices and Power Electronics segments, which experienced deterioration in operating results during fiscal 2011, will record substantial improvements.

Net Sales

(Billions o	f yen)				
1,000				F	Y2012-2014
			830.0	Increase / decrease	
800	750.0	780.0 109.0	100.0	Others	-13.2
	113.2		116.0	Food and Be	verage
600	105.4	109.0	140.0	Distribution Electronic De	
	127.6	132.5	000.0		+12.4 (+3.5)
400	158.7	179.5	200.0	Power Electr	onics +41.3 (+32.7)
			440.0		+41.3 (+32.7)
200	111.0	125.0	140.0	Industrial Inf	rastructure +29.0 (+16.5)
	193.1	187.0	200.0	Power and	
0				Social Infras	
				Elimination	+6.9 (+16.0)
	-59.0	-62.0	-66.0		() 0
-200					(): Overseas
	2012 (Forecast)	2013 (Forecast)	2014 (Forecast)		(FY)

Operating Income

