

3. Supplemental Consolidated Financial Materials

(Billions of yen)

(% indicate changes from the same period of the previous fiscal year.)

(1) Financial Summary

	FY2025						FY2026					
	2nd Quarter		1st Half		Full Year		2nd Quarter		1st Half		Full Year (Forecast)	
		%		%		%		%		%		%
Net sales	295	113.1%	543	109.2%	1,228	109.3%	320	108.4%	593	109.2%	1,350	110.0%
Operating profit	25	106.9%	43	106.0%	137	116.1%	35	141.1%	60	139.9%	168	123.0%
Ordinary profit	24	117.9%	42	107.1%	139	117.3%	32	131.1%	58	138.0%	167	119.5%
Profit attributable to owners of parent	16	65.2%	27	74.9%	98	106.3%	21	136.5%	42	158.2%	117	119.4%

(2) Number of Consolidated Subsidiaries

	FY2025			FY2026		
	2nd Quarter	1st Half	Full Year	2nd Quarter	1st Half	Full Year (Forecast)
Number of consolidated subsidiaries	68	68	68	67	67	67
Japan	19	19	19	19	19	19
Overseas	49	49	49	48	48	48
Number of equity-method subsidiaries and affiliates	4	4	4	4	4	4

(3) Profit Per Share

	FY2025			FY2026		
	2nd Quarter	1st Half	Full Year	2nd Quarter	1st Half	Full Year (Forecast)
Profit per share (Yen)	106.46	180.62	665.18	146.55	287.64	799.98

(4) Average Exchange Rates (Yen)

	FY2025			FY2026		
	2nd Quarter	1st Half	Full Year	2nd Quarter	1st Half	Full Year (Forecast)
U S \$	147.48	146.04	150.77	159.25	159.37	154.69
E U R O	172.32	168.06	174.79	183.32	184.35	179.68
R M B	20.60	20.30	21.25	23.61	23.52	22.71

(5) Net Sales by Reporting Segment

	FY2025						FY2026					
	2nd Quarter		1st Half		Full Year		2nd Quarter		1st Half		Full Year (Forecast)	
		%		%		%		%		%		%
Energy	92	-	166	-	396	-	114	123.9%	196	118.2%	500	126.1%
Industry	118	-	205	-	465	-	123	104.1%	227	110.4%	489	105.2%
Semiconductors	54	-	109	-	237	-	54	100.4%	109	99.8%	234	98.4%
Food and Beverage Distribution	26	-	52	-	108	-	25	94.5%	51	96.9%	109	100.9%
Others	14	-	28	-	58	-	16	110.5%	31	109.9%	60	102.8%
Subtotal	304	-	561	-	1,265	-	331	108.9%	613	109.4%	1,392	110.0%
Elimination	(9)	-	(17)	-	(38)	-	(11)	-	(20)	-	(42)	-
Total	295	113.1%	543	109.2%	1,228	109.3%	320	108.4%	593	109.2%	1,350	110.0%

(6) Operating Profit(Loss) by Reporting Segments

	FY2025						FY2026					
	2nd Quarter		1st Half		Full Year		2nd Quarter		1st Half		Full Year (Forecast)	
		%		%		%		%		%		%
Energy	10	-	19	-	60	-	18	169.9%	30	158.0%	80	133.6%
Industry	8	-	11	-	44	-	12	151.8%	21	189.2%	64	144.2%
Semiconductors	4	-	9	-	24	-	3	82.5%	6	71.7%	17	70.2%
Food and Beverage Distribution	3	-	6	-	13	-	2	88.3%	5	87.1%	14	102.8%
Others	1	-	2	-	4	-	1	105.2%	2	109.3%	4	100.9%
Subtotal	26	-	46	-	144	-	37	140.3%	64	138.2%	177	122.8%
Elimination	(2)	-	(4)	-	(8)	-	(2)	-	(4)	-	(9)	-
Total	25	106.9%	43	106.0%	137	116.1%	35	141.1%	60	139.9%	168	123.0%

(7) Net Overseas Sales

	FY2025						FY2026					
	2nd Quarter		1st Half		Full Year		2nd Quarter		1st Half		Full Year (Forecast)	
		%		%		%		%		%		%
Asia (except for India and China)	31	117.3%	55	105.9%	125	110.2%	50	160.8%	83	152.6%	-	-
India	7	113.6%	14	110.8%	31	109.2%	8	108.6%	17	119.7%	-	-
China	27	117.5%	52	109.1%	112	113.4%	27	101.3%	54	104.5%	-	-
Europe	8	117.3%	18	109.1%	42	104.6%	5	64.9%	13	72.5%	-	-
Americas	9	124.6%	15	102.2%	35	77.9%	9	94.7%	14	93.0%	-	-
Total	83	117.8%	153	107.4%	345	105.9%	99	119.8%	181	118.2%	-	-

(8) R&D Expenditures

	FY2025						FY2026					
	2nd Quarter		1st Half		Full Year		2nd Quarter		1st Half		Full Year (Forecast)	
		%		%		%		%		%		%
Energy	2	-	4	-	9	-	2	115.3%	4	117.5%	10	115.7%
Industry	3	-	6	-	12	-	3	112.7%	6	110.6%	14	111.7%
Semiconductors	3	-	7	-	14	-	4	103.4%	7	105.3%	15	104.1%
Food and Beverage Distribution	1	-	2	-	4	-	1	86.0%	2	92.4%	4	95.9%
Others	0	-	0	-	0	-	0	-	0	-	0	-
Total	9	102.1%	18	101.0%	39	102.9%	10	106.9%	20	108.0%	42	108.3%
Ratio to net sales (%)	3.2%	-	3.4%	-	3.2%	-	3.1%	-	3.4%	-	3.1%	-

(9) Plant and Equipment Investment (Including Leases)

	FY2025						FY2026					
	2nd Quarter		1st Half		Full Year		2nd Quarter		1st Half		Full Year (Forecast)	
		%		%		%		%		%		%
Energy	1	-	2	-	8	-	8	555.1%	10	404.6%	18	231.4%
Industry	2	-	4	-	10	-	2	69.8%	4	84.8%	14	136.4%
Semiconductors	14	-	23	-	35	-	2	18.0%	5	23.3%	18	52.8%
Food and Beverage Distribution	0	-	0	-	2	-	0	154.9%	1	160.8%	2	107.3%
Others	1	-	1	-	2	-	1	154.2%	2	158.3%	2	95.6%
Total	18	120.6%	31	67.1%	57	66.6%	13	73.7%	21	67.9%	54	95.9%
(Leases)	0	59.3%	0	91.4%	0	46.8%	0	27.8%	0	27.6%	0	107.7%

Note: Leases are included in total plant and equipment investment.

(10) Depreciation, Leases Paid

	FY2025						FY2026					
	2nd Quarter		1st Half		Full Year		2nd Quarter		1st Half		Full Year (Forecast)	
		%		%		%		%		%		%
Energy	1	-	2	-	5	-	1	116.1%	3	115.3%	6	116.7%
Industry	2	-	5	-	10	-	2	99.6%	5	103.4%	10	104.0%
Semiconductors	9	-	19	-	38	-	9	96.0%	18	95.2%	37	98.6%
Food and Beverage Distribution	0	-	1	-	2	-	0	101.5%	1	102.8%	2	103.8%
Others	0	-	0	-	1	-	0	84.3%	1	108.6%	1	105.8%
Total	14	111.0%	27	108.3%	55	105.2%	14	98.3%	27	98.8%	56	101.5%
(Leases)	0	88.6%	0	77.4%	1	82.2%	0	59.1%	0	62.5%	0	61.7%

(11) Number of Employees

	FY2025			FY2026		
	2nd Quarter	1st Half	Full Year	2nd Quarter	1st Half	Full Year (Forecast)
Energy	7,070	7,070	7,019	7,696	7,696	8,468
Industry	10,853	10,853	10,802	10,716	10,716	10,780
Semiconductors	6,182	6,182	5,822	5,774	5,774	5,677
Food and Beverage Distribution	1,856	1,856	1,825	1,815	1,815	1,787
Others	1,516	1,516	1,487	1,510	1,510	1,504
Total	27,477	27,477	26,955	27,511	27,511	28,216
Japan	17,601	17,601	17,347	17,558	17,558	17,475
Overseas	9,876	9,876	9,608	9,953	9,953	10,741