

3. Supplemental Consolidated Financial Materials

(Billions of yen)

(% indicate changes from the same period of the previous fiscal year.)

(1) Financial Summary

	FY2025				FY2026			
	1st Quarter		1st Half		1st Quarter		1st Half (Forecast)	
		%		%		%		%
Net sales	248	104.9%	543	109.2%	273	110.2%	594	109.4%
Operating profit	18	104.9%	43	106.0%	25	138.3%	58	135.6%
Ordinary profit	17	94.9%	42	107.1%	26	147.8%	57	136.6%
Profit attributable to owners of parent	11	95.2%	27	74.9%	21	189.4%	40	150.3%

(2) Number of Consolidated Subsidiaries

	FY2025		FY2026	
	1st Quarter	1st Half	1st Quarter	1st Half (Forecast)
Number of consolidated subsidiaries	68	68	68	67
Japan	19	19	19	19
Overseas	49	49	49	48
Number of equity-method subsidiaries and affiliates	4	4	4	4

(3) Profit Per Share

	FY2025		FY2026	
	1st Quarter	1st Half	1st Quarter	1st Half (Forecast)
Profit per share (Yen)	74.16	180.62	141.09	273.99

(4) Average Exchange Rates (Yen)

	FY2025		FY2026	
	1st Quarter	1st Half	1st Quarter	1st Half (Forecast)
U S \$	144.59	146.04	159.49	154.75
E U R O	163.80	168.06	185.39	180.20
R M B	19.99	20.30	23.43	22.67

(5) Net Sales by Reporting Segment

	FY2025				FY2026			
	1st Quarter		1st Half		1st Quarter		1st Half (Forecast)	
		%		%		%		%
Energy	74	-	166	-	82	111.2%	202	121.3%
Industry	87	-	205	-	104	119.0%	224	108.8%
Semiconductors	55	-	109	-	54	99.2%	106	97.0%
Food and Beverage Distribution	26	-	52	-	26	99.2%	53	100.2%
Others	14	-	28	-	15	109.3%	29	104.2%
Subtotal	256	-	561	-	282	109.9%	612	109.2%
Elimination	(9)	-	(17)	-	(9)	-	(18)	-
Total	248	104.9%	543	109.2%	273	110.2%	594	109.4%

(6) Operating Profit(Loss) by Reporting Segment

	FY2025				FY2026			
	1st Quarter		1st Half		1st Quarter		1st Half (Forecast)	
		%		%		%		%
Energy	8	-	19	-	12	143.4%	30	158.6%
Industry	3	-	11	-	9	294.4%	20	176.4%
Semiconductors	5	-	9	-	3	62.7%	6	66.9%
Food and Beverage Distribution	3	-	6	-	3	86.0%	5	86.1%
Others	1	-	2	-	1	113.8%	2	94.3%
Subtotal	20	-	46	-	27	135.4%	62	133.8%
Elimination	(2)	-	(4)	-	(2)	-	(4)	-
Total	18	104.9%	43	106.0%	25	138.3%	58	135.6%

(7) Net Overseas Sales

	FY2025				FY2026			
	1st Quarter		1st Half		1st Quarter		1st Half (Forecast)	
		%		%		%		%
Asia (except for India and China)	24	93.9%	55	105.9%	33	141.8%	-	-
India	7	108.1%	14	110.8%	9	131.0%	-	-
China	25	101.3%	52	109.1%	27	107.9%	-	-
Europe	9	102.5%	18	109.1%	7	79.4%	-	-
Americas	6	79.0%	15	102.2%	5	90.3%	-	-
Total	71	97.4%	153	107.4%	82	116.4%	-	-

(8) R&D Expenditures

	FY2025				FY2026			
	1st Quarter		1st Half		1st Quarter		1st Half (Forecast)	
		%		%		%		%
Energy	2	-	4	-	2	119.9%	4	116.8%
Industry	3	-	6	-	3	108.4%	6	110.7%
Semiconductors	4	-	7	-	4	107.2%	7	98.6%
Food and Beverage Distribution	1	-	2	-	1	99.4%	2	86.6%
Others	0	-	0	-	0	-	0	-
Total	9	99.9%	18	101.0%	10	109.2%	19	104.7%
Ratio to net sales (%)	3.6%	-	3.4%	-	3.6%	-	3.3%	-

(9) Plant and Equipment Investment (Including Leases)

	FY2025				FY2026			
	1st Quarter		1st Half		1st Quarter		1st Half (Forecast)	
		%		%		%		%
Energy	1	-	2	-	2	178.4%	10	431.6%
Industry	2	-	4	-	2	103.8%	7	164.3%
Semiconductors	9	-	23	-	3	31.2%	7	32.4%
Food and Beverage Distribution	0	-	0	-	0	167.2%	1	296.5%
Others	0	-	1	-	1	165.6%	1	60.1%
Total	12	40.6%	31	67.1%	7	59.3%	26	86.3%
(Leases)	0	153.2%	0	91.4%	0	27.8%	1	86.6%

Note: Leases are included in total plant and equipment investment.

(10) Depreciation, Leases Paid

	FY2025				FY2026			
	1st Quarter		1st Half		1st Quarter		1st Half (Forecast)	
		%		%		%		%
Energy	1	-	2	-	1	114.6%	3	115.7%
Industry	2	-	5	-	2	107.5%	5	107.5%
Semiconductors	9	-	19	-	9	94.4%	18	93.7%
Food and Beverage Distribution	0	-	1	-	0	103.9%	1	104.4%
Others	0	-	0	-	0	132.9%	1	105.3%
Total	14	105.7%	27	108.3%	13	99.3%	27	98.5%
(Leases)	0	66.7%	0	77.4%	0	66.7%	0	51.1%

(11) Number of Employees

	FY2025		FY2026	
	1st Quarter	1st Half	1st Quarter	1st Half (Forecast)
Energy	7,078	7,070	7,562	7,685
Industry	10,902	10,853	10,726	10,901
Semiconductors	6,259	6,182	5,790	5,808
Food and Beverage Distribution	1,858	1,856	1,830	1,818
Others	1,527	1,516	1,511	1,509
Total	27,624	27,477	27,419	27,721
Japan	17,710	17,601	17,688	17,627
Overseas	9,914	9,876	9,731	10,094