

4. Supplemental Consolidated Financial Materials

(Billions of yen)

(% indicate changes from the same period of the previous fiscal year.)

(1) Financial Summary

	FY2024		FY2025		FY2026 (Forecast)	
		%		%		%
Net sales	1,123.4	101.8%	1,227.6	109.3%	1,275.0	103.9%
Operating profit	117.6	110.9%	136.6	116.1%	142.5	104.3%
Ordinary profit	118.8	110.1%	139.3	117.3%	143.0	102.6%
Profit attributable to owners of parent	92.2	122.4%	98.0	106.3%	105.0	107.1%

(2) Number of Consolidated Subsidiaries

	FY2024	FY2025	FY2026 (Forecast)
Number of consolidated subsidiaries	68	68	67
Japan	19	19	19
Overseas	49	49	48
Number of equity-method subsidiaries and affiliates	4	4	4

(3) Profit Per Share

	FY2024	FY2025	FY2026 (Forecast)
Profit per share (Yen)	642.69	665.18	712.36

(4) Average Exchange Rates (Yen)

	FY2024	FY2025	FY2026 (Forecast)
U S \$	152.58	150.77	150.00
E U R O	163.75	174.79	175.00
R M B	21.10	21.25	21.90

(5) Net Sales by Reporting Segment

	FY2024		FY2025	
		%		%
Energy	354.3	-	394.2	111.2%
Industry	400.0	-	467.2	116.8%
Semiconductors	236.8	-	237.4	100.3%
Food and Beverage Distribution	111.5	-	108.0	96.8%
Others	56.1	-	58.4	103.9%
Subtotal	1,158.8	-	1,265.1	109.2%
Elimination	(35.4)	-	(37.5)	-
Total	1,123.4	101.8%	1,227.6	109.3%

	FY2024		FY2025		FY2026 (Forecast)	
		%		%		%
Energy	-	-	396.4	-	455.0	114.8%
Industry	-	-	465.0	-	454.0	97.6%
Semiconductors	-	-	237.4	-	225.0	94.8%
Food and Beverage Distribution	-	-	108.0	-	115.0	106.5%
Others	-	-	58.4	-	60.0	102.8%
Subtotal	-	-	1,265.1	-	1,309.0	103.5%
Elimination	-	-	(37.5)	-	(34.0)	-
Total	-	-	1,227.6	109.3%	1,275.0	103.9%

(6) Operating Profit(Loss) by Reporting Segments

	FY2024		FY2025	
		%		%
Energy	36.3	-	59.5	164.1%
Industry	34.0	-	44.4	130.6%
Semiconductors	37.1	-	23.5	63.4%
Food and Beverage Distribution	13.9	-	13.1	94.5%
Others	3.8	-	3.9	102.7%
Subtotal	125.0	-	144.4	115.5%
Elimination	(7.3)	-	(7.8)	-
Total	117.6	110.9%	136.6	116.1%

	FY2024		FY2025	
		%		%
Energy	-	-	59.5	-
Industry	-	-	44.4	-
Semiconductors	-	-	23.5	-
Food and Beverage Distribution	-	-	13.1	-
Others	-	-	3.9	-
Subtotal	-	-	144.4	-
Elimination	-	-	(7.8)	-
Total	-	-	136.6	116.1%

FY2026 (Forecast)	
	%
71.0	119.3%
48.0	108.1%
13.0	55.3%
14.0	106.6%
3.9	100.9%
149.9	103.8%
(7.4)	-
142.5	104.3%

(7) Net Overseas Sales

	FY2024		FY2025	
		%		%
Asia (except for India and China)	113.0	80.8%	124.5	110.2%
India	28.5	120.3%	31.1	109.2%
China	98.9	102.6%	112.1	113.4%
Europe	40.2	102.6%	42.1	104.6%
Americas	44.9	134.3%	35.0	77.9%
Total	325.5	97.9%	344.8	105.9%

FY2026 (Forecast)	
	%
163.4	131.2%
35.7	114.9%
103.2	92.0%
30.3	72.0%
31.2	89.2%
363.9	105.5%

(8) R&D Expenditures

	FY2024		F2025	
		%		%
Energy	7.9	-	8.6	108.4%
Industry	12.3	-	12.2	98.8%
Semiconductors	13.4	-	14.2	105.4%
Food and Beverage Distribution	4.1	-	4.0	96.3%
Others	0.0	-	0.0	-
Total	37.8	104.9%	38.9	102.9%
Ratio to net sales (%)	3.4%	-	3.2%	-

	FY2024		F2025	
		%		%
Energy	-	-	8.6	-
Industry	-	-	12.2	-
Semiconductors	-	-	14.2	-
Food and Beverage Distribution	-	-	4.0	-
Others	-	-	0.0	-
Total	-	-	38.9	102.9%
Ratio to net sales (%)	-	-	3.2%	-

FY2026 (Forecast)	
	%
9.6	112.5%
13.5	110.9%
14.5	102.4%
3.9	99.0%
0.0	-
41.6	106.9%
3.3%	-

(9) Plant and Equipment Investment (Including Leases)

	FY2024		F2025	
		%		%
Energy	5.3	-	8.0	149.8%
Industry	10.9	-	10.0	92.0%
Semiconductors	64.4	-	34.9	54.2%
Food and Beverage Distribution	2.3	-	1.8	78.6%
Others	2.3	-	2.0	88.4%
Total	85.2	124.7%	56.7	66.6%
(Leases)	0.7	43.1%	0.3	46.8%

Note: Leases are included in total plant and equipment investment.

	FY2024		F2025	
		%		%
Energy	-	-	8.0	-
Industry	-	-	10.0	-
Semiconductors	-	-	34.9	-
Food and Beverage Distribution	-	-	1.8	-
Others	-	-	2.0	-
Total	-	-	56.7	66.6%
(Leases)	-	-	0.3	46.8%

Note: Leases are included in total plant and equipment investment.

FY2026 (Forecast)	
	%
18.2	228.0%
14.6	145.4%
20.3	58.3%
2.2	119.4%
0.8	39.8%
56.0	98.8%
0.2	79.1%

(10) Depreciation, Leases Paid

	FY2024		F2025	
		%		%
Energy	4.0	-	4.8	117.8%
Industry	9.3	-	9.9	106.8%
Semiconductors	36.4	-	37.7	103.5%
Food and Beverage Distribution	1.9	-	1.9	98.9%
Others	0.9	-	1.0	112.7%
Total	52.6	111.5%	55.3	105.2%
(Leases)	0.7	81.4%	0.6	82.2%

	FY2024		F2025	
		%		%
Energy	-	-	4.8	-
Industry	-	-	9.9	-
Semiconductors	-	-	37.7	-
Food and Beverage Distribution	-	-	1.9	-
Others	-	-	1.0	-
Total	-	-	55.3	105.2%
(Leases)	-	-	0.6	82.2%

FY2026 (Forecast)	
	%
5.6	116.7%
10.7	107.9%
38.2	101.4%
2.0	106.3%
1.1	104.6%
57.6	104.1%
0.3	48.4%

(11) Number of Employees

	FY2024	F2025
Energy	6,853	6,965
Industry	10,961	10,856
Semiconductors	6,198	5,822
Food and Beverage Distribution	1,860	1,825
Others	1,519	1,487
Total	27,391	26,955
Japan	17,368	17,347
Overseas	10,023	9,608

	FY2024	F2025
Energy	-	7,019
Industry	-	10,802
Semiconductors	-	5,822
Food and Beverage Distribution	-	1,825
Others	-	1,487
Total	-	26,955
Japan	-	17,347
Overseas	-	9,608

FY2026 (Forecast)	
7,837	
10,868	
5,690	
1,799	
1,508	
27,702	
17,575	
10,127	