

3. Supplemental Consolidated Financial Materials

(Billions of yen)

(% indicate changes from the same period of the previous fiscal year.)

1. Financial Summary

	FY2024						FY2025					
	3 months		9 months		Full Year		3 months		9 months		Full Year Forecasts	
	(Oct.-Dec.)		(Apr.-Dec.)		(Apr.-Mar.)		(Oct.-Dec.)		(Apr.-Dec.)		(Apr.-Mar.)	
		%		%		%		%		%		%
Net sales	294	109.6%	791	104.1%	1,123	101.8%	308	104.8%	851	107.6%	1,185	105.5%
Operating profit	28	124.0%	68	118.7%	118	110.9%	31	111.3%	74	108.2%	129	109.2%
Ordinary profit	29	133.6%	68	120.7%	119	110.1%	32	110.4%	74	108.5%	128	107.8%
Profit attributable to owners of parent	20	153.9%	55	148.7%	92	122.4%	22	110.1%	49	87.5%	89	96.5%

2. Number of Consolidated Subsidiaries

	FY2024			FY2025		
	3 months	9 months	Full Year	3 months	9 months	Full Year Forecasts
	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)
Number of consolidated subsidiaries	68	68	68	68	68	68
Japan	19	19	19	19	19	19
Overseas	49	49	49	49	49	49
Number of equity-method subsidiaries and affiliates	4	4	4	4	4	4

3. Profit Per Share

	FY2024			FY2025		
	3 months	9 months	Full Year	3 months	9 months	Full Year Forecasts
	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)
Profit per share (Yen)	139.16	387.98	642.69	148.53	329.15	603.81

4. Average Exchange Rates (Yen)

	FY2024			FY2025		
	3 months	9 months	Full Year	3 months	9 months	Full Year Forecasts
	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)
U S \$	152.44	152.57	152.58	154.15	148.74	146.56
E U R O	162.59	164.83	163.75	179.39	171.83	169.88
R M B	21.16	21.15	21.10	21.73	20.78	20.53

5. Net Sales by Reporting Segment

	FY2024						FY2025					
	3 months		9 months		Full Year		3 months		9 months		Full Year Forecasts	
	(Oct.-Dec.)		(Apr.-Dec.)		(Apr.-Mar.)		(Oct.-Dec.)		(Apr.-Dec.)		(Apr.-Mar.)	
		%		%		%		%		%		%
Energy	90	-	234	-	354	-	96	106.6%	261	111.6%	388	109.5%
Industry	113	-	289	-	400	-	115	101.3%	321	111.2%	450	112.5%
Semiconductors	59	-	167	-	237	-	64	109.1%	173	103.6%	222	93.8%
Food and Beverage Distribution	27	-	85	-	111	-	27	100.1%	80	93.1%	108	96.9%
Others	14	-	42	-	56	-	15	103.2%	43	102.1%	59	105.1%
Subtotal	303	-	817	-	1,159	-	317	104.3%	877	107.4%	1,227	105.9%
Elimination	(10)	-	(25)	-	(35)	-	(9)	-	(26)	-	(42)	-
Total	294	109.6%	791	104.1%	1,123	101.8%	308	104.8%	851	107.6%	1,185	105.5%

6. Operating Profit(Loss) by Reporting Segments

	FY2024						FY2025					
	3 months		9 months		Full Year		3 months		9 months		Full Year Forecasts	
	(Oct.-Dec.)		(Apr.-Dec.)		(Apr.-Mar.)		(Oct.-Dec.)		(Apr.-Dec.)		(Apr.-Mar.)	
		%		%		%		%		%		%
Energy	10	-	20	-	36	-	14	137.8%	33	163.2%	55	150.3%
Industry	9	-	17	-	34	-	9	97.3%	20	115.3%	42	123.6%
Semiconductors	6	-	22	-	37	-	6	92.8%	15	69.6%	23	62.0%
Food and Beverage Distribution	4	-	12	-	14	-	4	98.5%	9	75.9%	13	93.5%
Others	1	-	2	-	4	-	1	122.5%	3	104.6%	4	106.3%
Subtotal	30	-	74	-	125	-	33	110.9%	80	108.2%	137	109.2%
Elimination	(2)	-	(5)	-	(7)	-	(2)	-	(6)	-	(8)	-
Total	28	124.0%	68	118.7%	118	110.9%	31	111.3%	74	108.2%	129	109.2%

7. Net Overseas Sales

	FY2024						FY2025					
	3 months		9 months		Full Year		3 months		9 months		Full Year Forecasts	
	(Oct.-Dec.)		(Apr.-Dec.)		(Apr.-Mar.)		(Oct.-Dec.)		(Apr.-Dec.)		(Apr.-Mar.)	
		%		%		%		%		%		%
Asia (except for India and China)	31	95.7%	82	82.2%	113	80.8%	31	102.8%	86	104.7%	-	-
India	9	176.7%	22	140.3%	28	120.3%	9	102.0%	24	107.1%	-	-
China	30	133.0%	78	118.7%	99	102.6%	29	96.8%	82	104.3%	-	-
Europe	8	94.0%	25	90.7%	40	102.6%	14	162.8%	31	127.4%	-	-
Americas	9	88.3%	23	103.3%	45	134.3%	8	83.1%	22	94.8%	-	-
Total	88	110.7%	231	99.7%	325	97.9%	92	104.3%	245	106.2%	-	-

8. R&D Expenditures

	FY2024						FY2025					
	3 months (Oct.-Dec.)		9 months (Apr.-Dec.)		Full Year (Apr.-Mar.)		3 months (Oct.-Dec.)		9 months (Apr.-Dec.)		Full Year Forecasts (Apr.-Mar.)	
		%		%		%		%		%		%
Energy	2	-	5	-	8	-	2	103.2%	6	107.2%	-	-
Industry	3	-	9	-	12	-	3	101.8%	9	96.1%	-	-
Semiconductors	3	-	10	-	13	-	3	101.5%	10	103.8%	-	-
Food and Beverage Distribution	1	-	3	-	4	-	1	101.7%	3	98.1%	-	-
Others	0	-	0	-	0	-	0	-	0	-	-	-
Total	9	103.7%	28	106.5%	38	104.9%	10	101.9%	28	101.3%	-	-
Ratio to net sales (%)	3.2%	-	3.5%	-	3.4%	-	3.1%	-	3.3%	-	-	-

9. Plant and Equipment Investment (Including Leases)

	FY2024						FY2025					
	3 months (Oct.-Dec.)		9 months (Apr.-Dec.)		Full Year (Apr.-Mar.)		3 months (Oct.-Dec.)		9 months (Apr.-Dec.)		Full Year Forecasts (Apr.-Mar.)	
		%		%		%		%		%		%
Energy	2	-	4	-	5	-	1	51.7%	4	97.4%	-	-
Industry	3	-	7	-	11	-	3	90.5%	7	103.3%	-	-
Semiconductors	17	-	57	-	64	-	8	45.1%	30	53.8%	-	-
Food and Beverage Distribution	0	-	1	-	2	-	0	111.0%	1	85.0%	-	-
Others	0	-	1	-	2	-	1	150.1%	1	160.8%	-	-
Total	23	151.2%	69	166.5%	85	124.7%	12	53.9%	43	62.7%	-	-
(Leases)	0	93.2%	1	43.9%	1	43.1%	0	7.5%	0	26.7%	-	-

Note: Leases are included in total plant and equipment investment.

10. Depreciation, Leases Paid

	FY2024						FY2025					
	3 months (Oct.-Dec.)		9 months (Apr.-Dec.)		Full Year (Apr.-Mar.)		3 months (Oct.-Dec.)		9 months (Apr.-Dec.)		Full Year Forecasts (Apr.-Mar.)	
		%		%		%		%		%		%
Energy	1	-	3	-	4	-	1	116.6%	3	120.1%	-	-
Industry	2	-	7	-	9	-	3	104.9%	7	104.7%	-	-
Semiconductors	10	-	27	-	36	-	10	102.3%	29	106.2%	-	-
Food and Beverage Distribution	0	-	1	-	2	-	0	97.2%	1	96.7%	-	-
Others	0	-	1	-	1	-	0	115.4%	1	113.6%	-	-
Total	14	115.9%	39	113.9%	53	111.5%	14	103.9%	42	106.7%	-	-
(Leases)	0	74.4%	1	80.6%	1	81.4%	0	86.5%	0	80.1%	-	-

11. Number of Employees

	FY2024			FY2025		
	3 months (Oct.-Dec.)	9 months (Apr.-Dec.)	Full Year (Apr.-Mar.)	3 months (Oct.-Dec.)	9 months (Apr.-Dec.)	Full Year Forecasts (Apr.-Mar.)
Energy	6,788	6,788	6,853	6,993	6,993	-
Industry	11,152	11,152	10,961	10,854	10,854	-
Semiconductors	6,207	6,207	6,198	5,867	5,867	-
Food and Beverage Distribution	1,904	1,904	1,860	1,838	1,838	-
Others	1,513	1,513	1,519	1,496	1,496	-
Total	27,564	27,564	27,391	27,048	27,048	-
Japan	17,458	17,458	17,368	17,491	17,491	-
Overseas	10,106	10,106	10,023	9,557	9,557	-