

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

(Consolidated Statements of Income)

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	791,064	851,055
Cost of sales	573,800	624,124
Gross profit	217,263	226,930
Selling, general and administrative expenses	148,832	152,903
Operating profit	68,431	74,027
Non-operating income		
Interest income	490	545
Dividend income	1,557	1,605
Subsidy income	1,200	—
Foreign exchange gains	122	490
Other	938	1,170
Total Non-operating income	4,308	3,812
Non-operating expenses		
Interest expenses	2,524	2,339
Share of loss of entities accounted for using equity method	425	76
Depreciation of inactive non-current assets	83	976
Business conversion expenses	201	—
Other	1,134	241
Total Non-operating expenses	4,369	3,633
Ordinary profit	68,370	74,206
Extraordinary income		
Gain on sale of non-current assets	117	1,427
Gain on sale of investment securities	16,618	62
Total Extraordinary income	16,736	1,490
Extraordinary losses		
Loss on disposal of non-current assets	550	1,094
Impairment losses	—	426
Extra retirement payments	—	446
Total Extraordinary losses	550	1,967
Profit before income taxes	84,556	73,728
Income taxes	25,384	23,028
Profit	59,171	50,700
Profit attributable to non-controlling interests	3,756	2,193
Profit attributable to owners of parent	55,415	48,506

(Consolidated Statements of Comprehensive Income)

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	59,171	50,700
Other comprehensive income		
Valuation difference on available-for-sale securities	(6,558)	27,481
Deferred gains or losses on hedges	(284)	1,038
Foreign currency translation adjustments	9,643	11,516
Remeasurements of defined benefit plans	(421)	(408)
Share of other comprehensive income of associates accounted for using equity method	84	(6)
Total other comprehensive Income	2,463	39,622
Comprehensive income	61,635	90,322
Comprehensive income attributable to owners of parent	57,027	86,997
Comprehensive income attributable to non-controlling interests	4,607	3,324