

3. Supplemental Consolidated Financial Materials

(Billions of yen)

(% indicate changes from the same period of the previous fiscal year.)

1. Financial summary

	FY2024				FY2025			
	1st Quarter		1st Half		1st Quarter		1st Half (Forecast)	
		%		%		%		%
Net sales	236	101.0%	497	101.2%	248	104.9%	534	107.4%
Operating profit	17	117.7%	40	115.3%	18	104.9%	41	100.4%
Ordinary profit	18	120.7%	39	112.5%	17	94.9%	37	95.0%
Profit attributable to owners of parent	11	93.3%	36	146.0%	11	95.2%	24	66.1%

2. Number of consolidated subsidiaries

	FY2024		FY2025	
	1st Quarter	1st Half	1st Quarter	1st Half (Forecast)
Number of consolidated subsidiaries	68	68	68	68
Japan	19	19	19	19
Overseas	49	49	49	49
Number of equity-method subsidiaries and affiliates	4	4	4	4

3. Profit per share

	FY2024		FY2025	
	1st Quarter	1st Half	1st Quarter	1st Half (Forecast)
Profit per share (Yen)	80.34	248.82	74.16	159.51

4. Average exchange rates (Yen)

	FY2024		FY2025	
	1st Quarter	1st Half	1st Quarter	1st Half (Forecast)
U S \$	155.88	152.63	144.59	142.30
E U R O	167.88	165.95	163.80	158.90
R M B	21.48	21.15	19.99	19.90

5. Net sales by reporting segment

	FY2024				FY2025			
	1st Quarter		1st Half		1st Quarter		1st Half (Forecast)	
		%		%		%		%
Energy	65	-	144	-	74	112.8%	166	115.3%
Industry	80	-	175	-	88	109.1%	200	114.0%
Semiconductors	54	-	108	-	55	101.8%	105	97.2%
Food and Beverage Distribution	31	-	58	-	26	85.8%	52	89.2%
Others	14	-	27	-	14	99.5%	27	96.7%
Subtotal	244	-	513	-	256	105.0%	550	107.1%
Elimination	△ 8	-	△ 16	-	△ 9	-	△ 16	-
Total	236	101.0%	497	101.2%	248	104.9%	534	107.4%

6. Operating profit(loss) by reporting segment

	FY2024				FY2025			
	1st Quarter		1st Half		1st Quarter		1st Half (Forecast)	
		%		%		%		%
Energy	3	-	10	-	8	250.4%	18	174.7%
Industry	2	-	8	-	3	153.5%	11	129.0%
Semiconductors	8	-	15	-	5	63.3%	9	59.8%
Food and Beverage Distribution	5	-	9	-	3	60.5%	6	63.2%
Others	1	-	2	-	1	97.1%	2	90.8%
Subtotal	19	-	44	-	20	106.3%	44	101.0%
Elimination	△ 2	-	△ 3	-	△ 2	-	△ 4	-
Total	17	117.7%	40	115.3%	18	104.9%	41	100.4%

7. Net overseas sales

	FY2024				FY2025			
	1st Quarter		1st Half		1st Quarter		1st Half (Forecast)	
		%		%		%		%
Asia (except for India and China)	25	81.1%	51	75.9%	24	93.9%	-	-
India	7	126.9%	13	122.4%	7	108.1%	-	-
China	25	124.8%	48	111.1%	25	101.3%	-	-
Europe	9	102.3%	16	89.1%	9	102.5%	-	-
Americas	7	112.1%	14	115.7%	6	79.0%	-	-
Total	73	102.0%	143	93.9%	71	97.4%	-	-

8. R&D expenditures

	FY2024				FY2025			
	1st Quarter		1st Half		1st Quarter		1st Half (Forecast)	
		%		%		%		%
Energy	2	-	3	-	2	106.5%	4	116.3%
Industry	3	-	6	-	3	91.5%	6	95.7%
Semiconductors	3	-	7	-	4	104.3%	7	106.9%
Food and Beverage Distribution	1	-	2	-	1	99.6%	2	97.8%
Others	0	-	0	-	0	-	0	-
Total	9	108.9%	18	108.0%	9	99.9%	19	103.9%
Ratio to net sales (%)	3.8%	-	3.7%	-	3.6%	-	3.6%	-

9. Plant and equipment investment (including leases)

	FY2024				FY2025			
	1st Quarter		1st Half		1st Quarter		1st Half (Forecast)	
		%		%		%		%
Energy	1	-	1	-	1	169.0%	2	171.3%
Industry	1	-	4	-	2	125.1%	7	199.3%
Semiconductors	28	-	39	-	9	32.3%	31	79.0%
Food and Beverage Distribution	0	-	1	-	0	73.8%	1	112.7%
Others	0	-	1	-	0	189.1%	1	120.6%
Total	30	276.8%	46	175.5%	12	40.6%	42	92.5%
(Leases)	0	9.4%	0	15.9%	1	153.2%	2	154.0%

Note: Leases are included in total plant and equipment investment.

10. Depreciation, Leases paid

	FY2024				FY2025			
	1st Quarter		1st Half		1st Quarter		1st Half (Forecast)	
		%		%		%		%
Energy	1	-	2	-	1	125.8%	2	120.6%
Industry	2	-	5	-	2	99.7%	5	108.3%
Semiconductors	9	-	17	-	9	105.8%	19	107.7%
Food and Beverage Distribution	0	-	1	-	0	94.1%	1	97.1%
Others	0	-	0	-	0	112.1%	0	115.0%
Total	13	120.8%	25	112.8%	14	105.7%	27	108.5%
(Leases)	0	86.3%	0	83.5%	0	66.7%	0	65.2%

11. Number of employees

	FY2024		FY2025	
	1st Quarter	1st Half	1st Quarter	1st Half (Forecast)
Energy	6,821	6,870	7,020	7,019
Industry	11,240	11,170	10,960	11,190
Semiconductors	6,187	6,201	6,259	6,224
Food and Beverage Distribution	1,916	1,906	1,858	1,857
Others	1,553	1,534	1,527	1,542
Total	27,717	27,681	27,624	27,832
Japan	17,725	17,604	17,710	17,658
Overseas	9,992	10,077	9,914	10,174