

4. Supplemental Consolidated Financial Materials

(Billions of yen)

(% indicate changes from the same period of the previous fiscal year.)

1. Financial summary

	FY2023		FY2024		FY2025 (Forecast)	
		%		%		%
Net sales	1,103.2	109.3%	1,123.4	101.8%	1,140.0	101.5%
Operating profit	106.1	119.3%	117.6	110.9%	118.0	100.3%
Ordinary profit	107.8	122.8%	118.8	110.1%	116.5	98.1%
Profit attributable to owners of parent	75.4	122.8%	92.2	122.4%	81.0	87.8%

2. Number of consolidated subsidiaries

	FY2023	FY2024	FY2025 (Forecast)
Number of consolidated subsidiaries	68	68	68
Japan	20	19	19
Overseas	48	49	49
Number of equity-method associates	4	4	4

3. Profit per share

	FY2023	FY2024	FY2025 (Forecast)
Profit per share (Yen)	527.57	642.69	549.81

4. Average exchange rates (Yen)

	FY2023	FY2024	FY2025 (Forecast)
U S \$	144.62	152.58	140.00
E U R O	156.80	163.75	154.00
R M B	20.14	21.10	19.80

5. Net sales by reporting segment

	FY2023		FY2024	
		%		%
Energy	342.8	102.8%	350.9	102.4%
Industry	419.9	113.5%	412.4	98.2%
Semiconductors	228.0	110.6%	236.8	103.8%
Food and Beverage Distribution	107.3	112.6%	111.5	103.9%
Others	63.2	105.6%	56.1	88.9%
Subtotal	1,161.2	109.1%	1,167.8	100.6%
Elimination	△ 57.9	-	△ 44.4	-
Total	1,103.2	109.3%	1,123.4	101.8%

	FY2023		FY2024		FY2025 (Forecast)	
		%		%		%
Energy	-	-	354.3	-	374.5	105.7%
Industry	-	-	400.0	-	413.5	103.4%
Semiconductors	-	-	236.8	-	223.0	94.2%
Food and Beverage Distribution	-	-	111.5	-	105.0	94.2%
Others	-	-	56.1	-	58.0	103.3%
Subtotal	-	-	1,158.8	-	1,174.0	101.3%
Elimination	-	-	△ 35.4	-	△ 34.0	-
Total	-	-	1,123.4	101.8%	1,140.0	101.5%

6. Operating profit(loss) by reporting segment

	FY2023		FY2024	
		%		%
Energy	30.1	105.5%	32.1	106.6%
Industry	34.3	128.1%	38.2	111.4%
Semiconductors	36.2	112.4%	37.1	102.5%
Food and Beverage Distribution	8.8	202.4%	13.9	157.9%
Others	4.3	115.0%	3.8	87.3%
Subtotal	113.7	118.9%	125.0	110.0%
Elimination	△ 7.6	-	△ 7.4	-
Total	106.1	119.3%	117.6	110.9%

	FY2023		FY2024	
		%		%
Energy	-	-	36.3	-
Industry	-	-	34.0	-
Semiconductors	-	-	37.1	-
Food and Beverage Distribution	-	-	13.9	-
Others	-	-	3.8	-
Subtotal	-	-	125.0	0
Elimination	-	-	△ 7.3	-
Total	-	-	117.6	110.9%

FY2025 (Forecast)	
	%
46.5	128.2%
40.5	119.2%
21.5	58.0%
12.0	86.3%
4.0	106.3%
124.5	99.6%
△ 6.5	-
118.0	100.3%

7. Net overseas sales

	FY2023		FY2024	
		%		%
Asia (except for China)	163.4	112.5%	141.5	86.6%
China	96.3	107.8%	98.9	102.6%
Europe	39.2	118.4%	40.2	102.6%
America	33.4	137.4%	44.9	134.3%
Total	332.4	113.8%	325.5	97.9%

FY2025 (Forecast)	
	%
-	-
-	-
-	-
-	-
-	-

8. R&D expenditures

	FY2023		F2024	
		%		%
Energy	9.1	93.2%	9.8	107.6%
Industry	10.8	96.9%	10.4	96.8%
Semiconductors	12.5	105.2%	13.4	107.9%
Food and Beverage Distribution	3.7	107.5%	4.1	112.3%
Others	0.0	-	0.0	-
Total	36.1	99.6%	37.8	104.9%
Ratio to net sales (%)	3.3%	-	3.4%	-

	FY2023		F2024	
		%		%
Energy	-	-	7.9	-
Industry	-	-	12.3	-
Semiconductors	-	-	13.4	-
Food and Beverage Distribution	-	-	4.1	-
Others	-	-	0.0	-
Total	-	-	37.8	104.9%
Ratio to net sales (%)	-	-	3.4%	-

FY2025 (Forecast)	
	%
8.9	113.0%
12.3	99.9%
14.4	107.2%
4.0	97.0%
0.0	-
39.7	104.9%
3.5%	-

9. Plant and equipment investment (including leases)

	FY2023		F2024	
		%		%
Energy	10.6	131.4%	10.1	95.7%
Industry	5.5	84.3%	6.1	110.6%
Semiconductors	48.1	72.2%	64.4	133.9%
Food and Beverage Distribution	2.0	109.3%	2.3	116.3%
Others	2.2	188.5%	2.3	106.4%
Total	68.3	81.2%	85.2	124.7%
(Leases)	1.5	7.0%	0.7	43.1%

Note: Leases are included in total plant and equipment investment.

	FY2023		F2024	
		%		%
Energy	-	-	5.3	-
Industry	-	-	10.9	-
Semiconductors	-	-	64.4	-
Food and Beverage Distribution	-	-	2.3	-
Others	-	-	2.3	-
Total	-	-	85.2	124.7%
(Leases)	-	-	0.7	43.1%

Note: Leases are included in total plant and equipment investment.

FY2025 (Forecast)	
	%
9.9	186.4%
17.3	158.5%
42.1	65.4%
2.2	92.7%
1.1	49.3%
72.6	85.2%
0.4	67.0%

10. Depreciation, Leases paid

	FY2023		F2024	
		%		%
Energy	6.3	98.8%	7.4	118.8%
Industry	5.8	105.1%	5.9	102.9%
Semiconductors	32.7	122.4%	36.4	111.3%
Food and Beverage Distribution	1.7	90.4%	1.9	114.4%
Others	0.7	88.4%	0.9	123.2%
Total	47.2	114.4%	52.6	111.5%
(Leases)	0.9	101.5%	0.7	81.4%

	FY2023		F2024	
		%		%
Energy	-	-	4.0	-
Industry	-	-	9.3	-
Semiconductors	-	-	36.4	-
Food and Beverage Distribution	-	-	1.9	-
Others	-	-	0.9	-
Total	-	-	52.6	111.5%
(Leases)	-	-	0.7	81.4%

FY2025 (Forecast)	
	%
4.6	113.3%
10.2	109.5%
36.6	100.5%
1.9	99.3%
1.0	115.7%
54.3	103.3%
0.5	64.7%

11. Number of employees

	FY2023	FY2024
Energy	7,871	8,006
Industry	9,892	9,808
Semiconductors	6,032	6,198
Food and Beverage Distribution	1,891	1,860
Others	1,639	1,519
Total	27,325	27,391
Japan	17,340	17,368
Overseas	9,985	10,023

	FY2023	FY2024
Energy	-	6,853
Industry	-	10,961
Semiconductors	-	6,198
Food and Beverage Distribution	-	1,860
Others	-	1,519
Total	-	27,391
Japan	-	17,368
Overseas	-	10,023

FY2025 (Forecast)	
7,108	
11,011	
5,961	
1,816	
1,548	
27,444	
17,522	
9,922	