

Supplemental Consolidated Financial Materials

1. Financial summary

	Billions of yen					
	3 months 3Q FY2024 (Oct.-Dec.)	9months FY2024 (Apr.-Dec.)	[Forecast] FY2024 (Apr.-Mar.)	3 months 3Q FY2023 (Oct.-Dec.)	9 months FY2023 (Apr.-Dec.)	FY2023 (Apr.-Mar.)
Net sales	293.7	791.1	1,114.0	268.0	759.7	1,103.2
Operating profit	28.1	68.4	111.5	22.7	57.7	106.1
Ordinary profit	29.4	68.4	111.5	22.0	56.6	107.8
Profit attributable to owners of parent	19.9	55.4	86.0	12.9	37.3	75.4

2. Number of consolidated subsidiaries

	3 months 3Q FY2024 (Oct.-Dec.)	9months FY2024 (Apr.-Dec.)	[Forecast] FY2024 (Apr.-Mar.)	3 months 3Q FY2023 (Oct.-Dec.)	9 months FY2023 (Apr.-Dec.)	FY2023 (Apr.-Mar.)
Number of consolidated subsidiaries	68	68	68	69	69	68
Japan	19	19	19	20	20	20
Overseas	49	49	49	49	49	48
Number of equity-method associates	4	4	4	4	4	4

3. Profit per share

	Yen					
	3 months 3Q FY2024 (Oct.-Dec.)	9months FY2024 (Apr.-Dec.)	[Forecast] FY2024 (Apr.-Mar.)	3 months 3Q FY2023 (Oct.-Dec.)	9 months FY2023 (Apr.-Dec.)	FY2023 (Apr.-Mar.)
Profit per share	139.16	387.98	602.12	90.41	260.84	527.57

4. Average exchange rates (Yen)

	Yen					
	3 months 3Q FY2024 (Oct.-Dec.)	9months FY2024 (Apr.-Dec.)	[Forecast] FY2024 (Apr.-Mar.)	3 months 3Q FY2023 (Oct.-Dec.)	9 months FY2023 (Apr.-Dec.)	FY2023 (Apr.-Mar.)
US\$	152.44	152.57	149.43	147.89	143.29	144.62
EURO	162.59	164.83	161.12	159.11	155.29	156.80
RMB	21.16	21.15	20.74	20.44	19.98	20.14

5. Net sales by reporting segment

	Billions of yen					
	3 months 3Q FY2024 (Oct.-Dec.)	9months FY2024 (Apr.-Dec.)	[Forecast] FY2024 (Apr.-Mar.)	3 months 3Q FY2023 (Oct.-Dec.)	9 months FY2023 (Apr.-Dec.)	FY2023 (Apr.-Mar.)
Energy	89.3	237.0	351.0	83.1	229.3	342.8
Industry	115.4	292.2	408.0	99.4	279.1	419.9
Semiconductors	58.6	166.7	231.0	58.0	166.5	228.0
Food and Beverage Distribution	27.2	85.5	111.0	26.3	79.5	107.3
Others	14.2	41.6	57.0	15.4	46.7	63.2
Subtotal	304.7	822.9	1,158.0	282.2	801.1	1,161.2
Elimination	(11.0)	(31.9)	(44.0)	(14.2)	(41.4)	(57.9)
Total	293.7	791.1	1,114.0	268.0	759.7	1,103.2

6. Operating profit(loss) by reporting segment

Billions of yen						
	3 months 3Q FY2024 (Oct.-Dec.)	9months FY2024 (Apr.-Dec.)	[Forecast] FY2024 (Apr.-Mar.)	3 months 3Q FY2023 (Oct.-Dec.)	9 months FY2023 (Apr.-Dec.)	FY2023 (Apr.-Mar.)
Energy	10.2	20.0	33.0	5.8	14.4	30.1
Industry	9.1	17.5	36.5	6.3	11.5	34.3
Semiconductors	6.5	21.5	32.5	9.6	26.4	36.2
Food and Beverage Distribution	3.6	12.3	13.5	1.5	6.9	8.8
Others	0.8	2.4	3.8	0.9	3.0	4.3
Subtotal	30.1	73.7	119.3	24.1	62.2	113.7
Elimination	(2.0)	(5.2)	(7.8)	(1.5)	(4.6)	(7.6)
Total	28.1	68.4	111.5	22.7	57.7	106.1

7. Net overseas sales

Billions of yen						
	3 months 3Q FY2024 (Oct.-Dec.)	9months FY2024 (Apr.-Dec.)	[Forecast] FY2024 (Apr.-Mar.)	3 months 3Q FY2023 (Oct.-Dec.)	9 months FY2023 (Apr.-Dec.)	FY2023 (Apr.-Mar.)
Asia (except for China)	39.8	104.3	-	37.2	115.6	163.4
China	30.5	78.2	-	22.9	65.9	96.3
Europe	8.4	24.7	-	9.0	27.2	39.2
America	9.1	23.4	-	10.3	22.6	33.4
Total	87.8	230.6	-	79.4	231.4	332.4

8. R&D expenditures

Billions of yen						
	3 months 3Q FY2024 (Oct.-Dec.)	9 months FY2024 (Apr.-Dec.)	[Forecast] FY2024 (Apr.-Mar.)	3 months 3Q FY2023 (Oct.-Dec.)	9 months FY2023 (Apr.-Dec.)	FY2023 (Apr.-Mar.)
Energy	2.5	6.9	-	2.3	6.5	9.1
Industry	2.5	7.6	-	2.7	7.6	10.8
Semiconductors	3.4	10.1	-	3.2	9.3	12.5
Food and Beverage Distribution	1.0	3.0	-	0.8	2.6	3.7
Others	0.0	0.0	-	0.0	0.0	0.0
Total	9.4	27.7	-	9.1	26.0	36.1
Ratio to net sales (%)	3.2%	3.5%		3.4%	3.4%	3.3%

9. Plant and equipment investment (including leases)

Billions of yen						
	3 months 3Q FY2024 (Oct.-Dec.)	9months FY2024 (Apr.-Dec.)	[Forecast] FY2024 (Apr.-Mar.)	3 months 3Q FY2023 (Oct.-Dec.)	9 months FY2023 (Apr.-Dec.)	FY2023 (Apr.-Mar.)
Energy	3.4	6.4	-	2.2	6.0	10.6
Industry	1.8	3.9	-	1.4	3.2	5.5
Semiconductors	17.2	56.6	-	10.5	29.1	48.1
Food and Beverage Distribution	0.3	0.8	-	0.7	1.2	2.0
Others	0.3	0.9	-	0.4	1.6	2.2
Total	23.0	68.7	-	15.2	41.2	68.3
(Leases)	0.5	0.6	-	0.5	1.4	1.5

Note: Leases are included in total plant and equipment investment.

10. Depreciation, Leases paid

Billions of yen						
	3 months 3Q FY2024 (Oct.-Dec.)	9months FY2024 (Apr.-Dec.)	[Forecast] FY2024 (Apr.-Mar.)	3 months 3Q FY2023 (Oct.-Dec.)	9 months FY2023 (Apr.-Dec.)	FY2023 (Apr.-Mar.)
Energy	1.9	5.4	-	1.5	4.5	6.3
Industry	1.6	4.5	-	1.5	4.2	5.8
Semiconductors	9.7	27.0	-	8.4	23.8	32.7
Food and Beverage Distribution	0.5	1.5	-	0.4	1.2	1.7
Others	0.2	0.7	-	0.2	0.5	0.7
Total	13.9	39.1	-	12.0	34.3	47.2
(Leases)	0.2	0.6	-	0.2	0.7	0.9

11. Number of employees

	3 months 3Q FY2024 (Oct.-Dec.)	9 months FY2024 (Apr.-Dec.)	[Forecast] FY2024 (Apr.-Mar.)	3 months 3Q FY2023 (Oct.-Dec.)	9 months FY2023 (Apr.-Dec.)	FY2023 (Apr.-Mar.)
Energy	7,961	7,961	-	7,815	7,815	7,871
Industry	9,979	9,979	-	10,051	10,051	9,892
Semiconductors	6,207	6,207	-	6,022	6,022	6,032
Food and Beverage Distribution	1,904	1,904	-	1,887	1,887	1,891
Others	1,513	1,513	-	1,642	1,642	1,639
Total	27,564	27,564	-	27,417	27,417	27,325
Japan	17,458	17,458	-	17,444	17,444	17,340
Overseas	10,106	10,106	-	9,973	9,973	9,985