

**Supplemental Consolidated Financial Materials**

**1. Financial summary**

|   | Billions of yen                                    |   |                                     |                                      |                                      |                       |
|---|--|---|-------------------------------------|--------------------------------------|--------------------------------------|-----------------------|
|   | <b>3 months</b><br><b>2Q FY2024</b><br>(Jul.-Sep.) | <b>6months</b><br><b>1H FY2024</b><br>(Apr.-Sep.) | [Forecast]<br>FY2024<br>(Apr.-Mar.) | 3 months<br>2Q FY2023<br>(Jul.-Sep.) | 6 months<br>1H FY2023<br>(Apr.-Sep.) | FY2023<br>(Apr.-Mar.) |
| Net sales                               | 261.0  | 497.4   | 1,114.0                             | 257.5                                | 491.7                                | 1,103.2               |
| Operating profit                        | 23.1   | 40.3  | 111.5                               | 20.3                                 | 35.0                                 | 106.1                 |
| Ordinary profit                         | 20.7   | 38.9  | 111.5                               | 19.5                                 | 34.6                                 | 107.8                 |
| Profit attributable to owners of parent | 24.1   | 35.5  | 86.0                                | 12.0                                 | 24.3                                 | 75.4                  |

**2. Number of consolidated subsidiaries**

|                                     | Billions of yen                                    |   |                                     |                                      |                                      |                       |
|-------------------------------------|--|---|-------------------------------------|--------------------------------------|--------------------------------------|-----------------------|
|                                     | <b>3 months</b><br><b>2Q FY2024</b><br>(Jul.-Sep.) | <b>6months</b><br><b>1H FY2024</b><br>(Apr.-Sep.) | [Forecast]<br>FY2024<br>(Apr.-Mar.) | 3 months<br>2Q FY2023<br>(Jul.-Sep.) | 6 months<br>1H FY2023<br>(Apr.-Sep.) | FY2023<br>(Apr.-Mar.) |
| Number of consolidated subsidiaries | 68   | 68  | 68                                  | 70                                   | 70                                   | 68                    |
| Japan                               | 19   | 19  | 19                                  | 21                                   | 21                                   | 20                    |
| Overseas                            | 49   | 49  | 49                                  | 49                                   | 49                                   | 48                    |
| Number of equity-method associates  | 4  | 4   | 4                                   | 4                                    | 4                                    | 4                     |

**3. Profit per share**

|                  | Yen  |   |                                     |                                      |                                      |                       |
|------------------|--|---|-------------------------------------|--------------------------------------|--------------------------------------|-----------------------|
|                  | <b>3 months</b><br><b>2Q FY2024</b><br>(Jul.-Sep.) | <b>6months</b><br><b>1H FY2024</b><br>(Apr.-Sep.) | [Forecast]<br>FY2024<br>(Apr.-Mar.) | 3 months<br>2Q FY2023<br>(Jul.-Sep.) | 6 months<br>1H FY2023<br>(Apr.-Sep.) | FY2023<br>(Apr.-Mar.) |
| Profit per share | 168.48   | 248.82  | 602.12                              | 84.29                                | 170.43                               | 527.57                |

**4. Average exchange rates (Yen)**

|      | Yen  |   |                                     |                                      |                                      |                       |
|------|--|---|-------------------------------------|--------------------------------------|--------------------------------------|-----------------------|
|      | <b>3 months</b><br><b>2Q FY2024</b><br>(Jul.-Sep.) | <b>6months</b><br><b>1H FY2024</b><br>(Apr.-Sep.) | [Forecast]<br>FY2024<br>(Apr.-Mar.) | 3 months<br>2Q FY2023<br>(Jul.-Sep.) | 6 months<br>1H FY2023<br>(Apr.-Sep.) | FY2023<br>(Apr.-Mar.) |
| US\$ | 149.38   | 152.63  | 146.32                              | 144.62                               | 141.00                               | 144.62                |
| EURO | 164.01   | 165.95  | 157.97                              | 157.30                               | 153.39                               | 156.80                |
| RMB  | 20.82  | 21.15   | 20.32                               | 19.94                                | 19.75                                | 20.14                 |

**5. Net sales by reporting segment**

|                                | Billions of yen                                    |   |                                     |                                      |                                      |                       |
|--------------------------------|--|---|-------------------------------------|--------------------------------------|--------------------------------------|-----------------------|
|                                | <b>3 months</b><br><b>2Q FY2024</b><br>(Jul.-Sep.) | <b>6months</b><br><b>1H FY2024</b><br>(Apr.-Sep.) | [Forecast]<br>FY2024<br>(Apr.-Mar.) | 3 months<br>2Q FY2023<br>(Jul.-Sep.) | 6 months<br>1H FY2023<br>(Apr.-Sep.) | FY2023<br>(Apr.-Mar.) |
| Energy                         | 79.5   | 147.6   | 345.0                               | 73.6                                 | 146.3                                | 342.8                 |
| Industry                       | 96.6   | 176.8   | 413.0                               | 100.0                                | 179.7                                | 419.9                 |
| Semiconductors                 | 54.2   | 108.0   | 236.0                               | 57.5                                 | 108.5                                | 228.0                 |
| Food and Beverage Distribution | 27.6   | 58.3  | 109.0                               | 25.4                                 | 53.2                                 | 107.3                 |
| Others                         | 13.6   | 27.4  | 56.0                                | 15.4                                 | 31.3                                 | 63.2                  |
| Subtotal                       | 271.4  | 518.2   | 1,159.0                             | 271.9                                | 518.9                                | 1,161.2               |
| Elimination                    | (10.4)   | (20.9)  | (45.0)                              | (14.4)                               | (27.2)                               | (57.9)                |
| <b>Total</b>                   | <b>261.0</b>                                       | <b>497.4</b>                                      | <b>1,114.0</b>                      | <b>257.5</b>                         | <b>491.7</b>                         | <b>1,103.2</b>        |

## 6. Operating profit(loss) by reporting segment

|                                | Billions of yen                               |  |                                     |                                      |                                     |                       |
|--------------------------------|---|--|-------------------------------------|--------------------------------------|-------------------------------------|-----------------------|
|                                | <b>3 months<br/>2Q FY2024<br/>(Jul.-Sep.)</b> | <b>6months<br/>1H FY2024<br/>(Apr.-Sep.)</b> | [Forecast]<br>FY2024<br>(Apr.-Mar.) | 3 months<br>2Q FY2023<br>(Jul.-Sep.) | 6months<br>1H FY2023<br>(Apr.-Sep.) | FY2023<br>(Apr.-Mar.) |
| Energy                         | 6.5   | 9.8  | 31.0                                | 3.7                                  | 8.7                                 | 30.1                  |
| Industry                       | 6.4   | 8.4  | 38.5                                | 5.2                                  | 5.2                                 | 34.3                  |
| Semiconductors                 | 7.3   | 15.1   | 34.0                                | 9.7                                  | 16.8                                | 36.2                  |
| Food and Beverage Distribution | 3.5   | 8.7  | 12.5                                | 2.2                                  | 5.4                                 | 8.8                   |
| Others                         | 0.9   | 1.7  | 3.8                                 | 1.0                                  | 2.1                                 | 4.3                   |
| Subtotal                       | 24.6  | 43.6   | 119.8                               | 21.7                                 | 38.1                                | 113.7                 |
| Elimination                    | (1.5)   | (3.2)  | (8.3)                               | (1.4)                                | (3.1)                               | (7.6)                 |
| <b>Total</b>                   | <b>23.1</b>                                   | <b>40.3</b>                                  | <b>111.5</b>                        | <b>20.3</b>                          | <b>35.0</b>                         | <b>106.1</b>          |

## 7. Net overseas sales

|                         | Billions of yen                               |  |                                     |                                      |                                     |                       |
|-------------------------|---|--|-------------------------------------|--------------------------------------|-------------------------------------|-----------------------|
|                         | <b>3 months<br/>2Q FY2024<br/>(Jul.-Sep.)</b> | <b>6months<br/>1H FY2024<br/>(Apr.-Sep.)</b> | [Forecast]<br>FY2024<br>(Apr.-Mar.) | 3 months<br>2Q FY2023<br>(Jul.-Sep.) | 6months<br>1H FY2023<br>(Apr.-Sep.) | FY2023<br>(Apr.-Mar.) |
| Asia (except for China) | 32.8  | 64.5   | -                                   | 42.3                                 | 78.4                                | 163.4                 |
| China                   | 22.8  | 47.8   | -                                   | 23.0                                 | 43.0                                | 96.3                  |
| Europe                  | 7.2   | 16.3   | -                                   | 9.4                                  | 18.3                                | 39.2                  |
| America                 | 7.3   | 14.3   | -                                   | 6.1                                  | 12.4                                | 33.4                  |
| <b>Total</b>            | <b>70.1</b>                                   | <b>142.8</b>                                 | <b>-</b>                            | <b>80.8</b>                          | <b>152.0</b>                        | <b>332.4</b>          |

## 8. R&D expenditures

|                                | Billions of yen                               |   |                                     |                                      |                                     |                       |
|--------------------------------|---|---|-------------------------------------|--------------------------------------|-------------------------------------|-----------------------|
|                                | <b>3 months<br/>2Q FY2024<br/>(Jul.-Sep.)</b> | <b>6 months<br/>1H FY2024<br/>(Apr.-Sep.)</b> | [Forecast]<br>FY2024<br>(Apr.-Mar.) | 3 months<br>2Q FY2023<br>(Jul.-Sep.) | 6months<br>1H FY2023<br>(Apr.-Sep.) | FY2023<br>(Apr.-Mar.) |
| Energy                         | 2.2   | 4.4   | 10.0                                | 2.1                                  | 4.2                                 | 9.1                   |
| Industry                       | 2.6   | 5.1   | 10.9                                | 2.4                                  | 4.9                                 | 10.8                  |
| Semiconductors                 | 3.3   | 6.7   | 13.6                                | 3.1                                  | 6.1                                 | 12.5                  |
| Food and Beverage Distribution | 1.1   | 2.0   | 4.1                                 | 0.9                                  | 1.8                                 | 3.7                   |
| Others                         | 0.0   | 0.0   | 0.0                                 | 0.0                                  | 0.0                                 | 0.0                   |
| <b>Total</b>                   | <b>9.2</b>                                    | <b>18.3</b>                                   | <b>38.7</b>                         | <b>8.6</b>                           | <b>16.9</b>                         | <b>36.1</b>           |
| Ratio to net sales (%)         | 3.5%  | 3.7%  | 3.5%                                | 3.3%                                 | 3.4%                                | 3.3%                  |

## 9. Plant and equipment investment (including leases)

|                                |          | Billions of yen |             |             |             |             |             |
|--------------------------------|----------|-----------------|-------------|-------------|-------------|-------------|-------------|
|                                |          | 3 months        | 6 months    | [Forecast]  | 3 months    | 6 months    |             |
|                                |          | 2Q FY2024       | 1H FY2024   | FY2024      | 2Q FY2023   | 1H FY2023   | FY2023      |
|                                |          | (Jul.-Sep.)     | (Apr.-Sep.) | (Apr.-Mar.) | (Jul.-Sep.) | (Apr.-Sep.) | (Apr.-Mar.) |
| Energy                         |          | 1.8             | 3.0         | 11.7        | 2.3         | 3.8         | 10.6        |
| Industry                       |          | 1.3             | 2.1         | 9.0         | 1.1         | 1.8         | 5.5         |
| Semiconductors                 |          | 11.4            | 39.4        | 70.5        | 10.6        | 18.6        | 48.1        |
| Food and Beverage Distribution |          | 0.3             | 0.6         | 2.5         | 0.4         | 0.6         | 2.0         |
| Others                         |          | 0.4             | 0.6         | 1.9         | 0.7         | 1.2         | 2.2         |
| <b>Total</b>                   |          | <b>15.1</b>     | <b>45.6</b> | <b>95.7</b> | <b>15.0</b> | <b>26.0</b> | <b>68.3</b> |
|                                | (Leases) | 0.1             | 0.1         | 0.8         | 0.4         | 0.9         | 1.5         |

Note: Leases are included in total plant and equipment investment.

## 10. Depreciation, Leases paid

|                                |          | Billions of yen |             |             |             |             |             |
|--------------------------------|----------|-----------------|-------------|-------------|-------------|-------------|-------------|
|                                |          | 3 months        | 6 months    | [Forecast]  | 3 months    | 6 months    |             |
|                                |          | 2Q FY2024       | 1H FY2024   | FY2024      | 2Q FY2023   | 1H FY2023   | FY2023      |
|                                |          | (Jul.-Sep.)     | (Apr.-Sep.) | (Apr.-Mar.) | (Jul.-Sep.) | (Apr.-Sep.) | (Apr.-Mar.) |
| Energy                         |          | 1.8             | 3.5         | 7.4         | 1.5         | 2.9         | 6.3         |
| Industry                       |          | 1.4             | 2.9         | 6.1         | 1.4         | 2.8         | 5.8         |
| Semiconductors                 |          | 8.5             | 17.4        | 36.0        | 8.2         | 15.4        | 32.7        |
| Food and Beverage Distribution |          | 0.5             | 1.0         | 1.9         | 0.4         | 0.8         | 1.7         |
| Others                         |          | 0.2             | 0.4         | 0.9         | 0.2         | 0.4         | 0.7         |
| <b>Total</b>                   |          | <b>12.4</b>     | <b>25.2</b> | <b>52.4</b> | <b>11.7</b> | <b>22.3</b> | <b>47.2</b> |
|                                | (Leases) | 0.2             | 0.4         | 0.8         | 0.2         | 0.5         | 0.9         |

## 11. Number of employees

|                                |          | 3 months      | 6 months      | [Forecast]    | 3 months      | 6 months      |               |
|--------------------------------|----------|---------------|---------------|---------------|---------------|---------------|---------------|
|                                |          | 2Q FY2024     | 1H FY2024     | FY2024        | 2Q FY2023     | 1H FY2023     | FY2023        |
|                                |          | (Jul.-Sep.)   | (Apr.-Sep.)   | (Apr.-Mar.)   | (Jul.-Sep.)   | (Apr.-Sep.)   | (Apr.-Mar.)   |
| Energy                         |          | 8,066         | 8,066         | 7,992         | 7,807         | 7,807         | 7,871         |
| Industry                       |          | 9,974         | 9,974         | 10,133        | 9,941         | 9,941         | 9,892         |
| Semiconductors                 |          | 6,201         | 6,201         | 6,237         | 6,027         | 6,027         | 6,032         |
| Food and Beverage Distribution |          | 1,906         | 1,906         | 1,883         | 1,909         | 1,909         | 1,891         |
| Others                         |          | 1,534         | 1,534         | 1,525         | 1,825         | 1,825         | 1,639         |
| <b>Total</b>                   |          | <b>27,681</b> | <b>27,681</b> | <b>27,770</b> | <b>27,509</b> | <b>27,509</b> | <b>27,325</b> |
|                                | Japan    | 17,604        | 17,604        | 17,512        | 17,602        | 17,602        | 17,340        |
|                                | Overseas | 10,077        | 10,077        | 10,258        | 9,907         | 9,907         | 9,985         |