

Supplemental Consolidated Financial Materials

1. Financial summary

	Billions of yen					
	3months 1Q FY2024 (Apr.-Jun.)	[Forecast]		3 months 1Q FY2023 (Apr.-Jun.)	6 months 1H FY2023 (Apr.-Sep.)	
		6months	1H FY2024			6 months
		(Apr.-Sep.)	(Apr.-Sep.)			(Apr.-Sep.)
Net sales	236.4	494.0	234.1	491.7		
Operating profit	17.3	35.5	14.7	35.0		
Ordinary profit	18.3	33.0	15.1	34.6		
Profit attributable to owners of parent	11.5	29.5	12.3	24.3		

2. Number of consolidated subsidiaries

	[Forecast]			
	3months 1Q FY2024 (Apr.-Jun.)	6months	3 months	6 months
		1H FY2024	1Q FY2023	1H FY2023
		(Apr.-Sep.)	(Apr.-Jun.)	(Apr.-Sep.)
Number of consolidated subsidiaries	68	68	70	70
Japan	19	19	21	21
Overseas	49	49	49	49
Number of equity-method associates	4	4	4	4

3. Profit per share

	Yen					
	3months 1Q FY2024 (Apr.-Jun.)	[Forecast]		3 months 1Q FY2023 (Apr.-Jun.)	6 months 1H FY2023 (Apr.-Sep.)	
		6months	1H FY2024			6 months
		(Apr.-Sep.)	(Apr.-Sep.)			(Apr.-Sep.)
Profit per share	80.34	206.54	86.14	170.43		

4. Average exchange rates (Yen)

	Yen					
	3months 1Q FY2024 (Apr.-Jun.)	[Forecast]		3 months 1Q FY2023 (Apr.-Jun.)	6 months 1H FY2023 (Apr.-Sep.)	
		6months	1H FY2024			6 months
		(Apr.-Sep.)	(Apr.-Sep.)			(Apr.-Sep.)
US\$	155.88	147.94	137.37	141.00		
EURO	167.88	158.94	149.47	153.39		
RMB	21.48	20.49	19.56	19.75		

5. Net sales by reporting segment

	Billions of yen					
	3months 1Q FY2024 (Apr.-Jun.)	[Forecast]		3 months 1Q FY2023 (Apr.-Jun.)	6 months 1H FY2023 (Apr.-Sep.)	
		6months	1H FY2024			6 months
		(Apr.-Sep.)	(Apr.-Sep.)			(Apr.-Sep.)
Energy	68.2	149.0	72.6	146.3		
Industry	80.2	173.0	79.7	179.7		
Semiconductors	53.9	113.0	51.1	108.5		
Food and Beverage Distribution	30.7	56.0	27.8	53.2		
Others	13.8	26.0	15.8	31.3		
Subtotal	246.8	517.0	247.0	518.9		
Elimination	(10.4)	(23.0)	(12.8)	(27.2)		
Total	236.4	494.0	234.1	491.7		

6. Operating profit(loss) by reporting segment

	Billions of yen			
	3months 1Q FY2024 (Apr.-Jun.)	[Forecast]		6months 1H FY2023 (Apr.-Mar.)
		6months 1H FY2024 (Apr.-Sep.)	3months 1Q FY2023 (Apr.-Jun.)	
Energy	3.3	8.7	5.0	8.7
Industry	2.0	6.2	0.0	5.2
Semiconductors	7.7	14.9	7.1	16.8
Food and Beverage Distribution	5.2	7.5	3.2	5.4
Others	0.8	1.6	1.0	2.1
Subtotal	19.0	38.9	16.3	38.1
Elimination	(1.7)	(3.4)	(1.7)	(3.1)
Total	17.3	35.5	14.7	35.0

7. Net overseas sales

	Billions of yen			
	3months 1Q FY2024 (Apr.-Jun.)	[Forecast]		6months 1H FY2023 (Apr.-Mar.)
		6months 1H FY2024 (Apr.-Sep.)	3months 1Q FY2023 (Apr.-Jun.)	
Asia (except for China)	31.7	-	36.2	78.4
China	24.9	-	20.0	43.0
Europe	9.1	-	8.8	18.3
America	7.0	-	6.3	12.4
Total	72.7	-	71.2	152.0

8. R&D expenditures

	Billions of yen			
	3months 1Q FY2024 (Apr.-Jun.)	[Forecast]		6months 1H FY2023 (Apr.-Mar.)
		6months 1H FY2024 (Apr.-Sep.)	3months 1Q FY2023 (Apr.-Jun.)	
Energy	2.2	4.5	2.1	4.2
Industry	2.5	5.2	2.4	4.9
Semiconductors	3.4	6.9	3.0	6.1
Food and Beverage Distribution	0.9	2.0	0.8	1.8
Others	0.0	0.0	0.0	0.0
Total	9.1	18.7	8.3	16.9
Ratio to net sales (%)	3.8%	3.8%	3.6%	3.4%

9. Plant and equipment investment (including leases)

	Billions of yen			
	3months 1Q FY2024 (Apr.-Jun.)	[Forecast]		6months 1H FY2023 (Apr.-Sep.)
		6months 1H FY2024 (Apr.-Sep.)	3 months 1Q FY2023 (Apr.-Jun.)	
Energy	1.2	5.5	1.7	3.8
Industry	0.8	4.7	0.7	1.8
Semiconductors	28.0	52.3	8.0	18.6
Food and Beverage Distribution	0.2	0.9	0.2	0.6
Others	0.2	0.4	0.5	1.2
Total	30.5	63.8	11.0	26.0
(Leases)	0.0	0.6	0.5	0.9

Note: Leases are included in total plant and equipment investment.

10. Depreciation, Leases paid

	Billions of yen			
	3months 1Q FY2024 (Apr.-Jun.)	[Forecast]		6months 1H FY2023 (Apr.-Sep.)
		6months 1H FY2024 (Apr.-Sep.)	3 months 1Q FY2023 (Apr.-Jun.)	
Energy	1.7	3.6	1.4	2.9
Industry	1.5	3.1	1.4	2.8
Semiconductors	8.9	19.0	7.2	15.4
Food and Beverage Distribution	0.5	1.0	0.4	0.8
Others	0.2	0.4	0.2	0.4
Total	12.8	27.1	10.6	22.3
(Leases)	0.2	0.4	0.2	0.5

11. Number of employees

	[Forecast]			
	3months 1Q FY2024 (Apr.-Jun.)	6months 1H FY2024 (Apr.-Sep.)	3 months 1Q FY2023 (Apr.-Jun.)	6months 1H FY2023 (Apr.-Sep.)
Energy	8,032	8,012	7,760	7,807
Industry	10,029	10,261	9,969	9,941
Semiconductors	6,187	6,296	5,975	6,027
Food and Beverage Distribution	1,916	1,943	1,929	1,909
Others	1,553	1,555	1,831	1,825
Total	27,717	28,067	27,464	27,509
Japan	17,725	17,688	17,689	17,602
Overseas	9,992	10,379	9,775	9,907