

Supplemental Consolidated Financial Materials**1. Financial summary**

	Billions of yen					
	3 months	9 months	[Forecast]	3 months	9 months	
	3Q FY2023 (Oct.-Dec.)	FY2023 (Apr.-Dec.)	FY2023 (Apr.-Mar.)	3Q FY2022 (Oct.-Dec.)	FY2022 (Apr.-Dec.)	FY2022 (Apr.-Mar.)
Net sales	268.0	759.7	1,070.0	243.6	690.8	1,009.4
Operating profit	22.7	57.7	100.0	15.7	42.4	88.9
Ordinary profit	22.0	56.6	99.0	12.4	41.3	87.8
Profit attributable to owners of parent	12.9	37.3	68.0	8.7	29.0	61.3

2. Number of consolidated subsidiaries

	Billions of yen					
	3 months	9 months	[Forecast]	3 months	9 months	
	3Q FY2023 (Oct.-Dec.)	FY2023 (Apr.-Dec.)	FY2023 (Apr.-Mar.)	3Q FY2022 (Oct.-Dec.)	FY2022 (Apr.-Dec.)	FY2022 (Apr.-Mar.)
Number of consolidated subsidiaries	69	69	68	71	71	70
Japan	20	20	20	21	21	21
Overseas	49	49	48	50	50	49
Number of equity-method associates	4	4	4	4	4	4

3. Profit per share

	Yen					
	3 months	9 months	[Forecast]	3 months	9 months	
	3Q FY2023 (Oct.-Dec.)	FY2023 (Apr.-Dec.)	FY2023 (Apr.-Mar.)	3Q FY2022 (Oct.-Dec.)	FY2022 (Apr.-Dec.)	FY2022 (Apr.-Mar.)
Profit per share	90.41	260.84	476.09	60.92	202.75	429.50

4. Average exchange rates (Yen)

	Yen					
	3 months	9 months	[Forecast]	3 months	9 months	
	3Q FY2023 (Oct.-Dec.)	FY2023 (Apr.-Dec.)	FY2023 (Apr.-Mar.)	3Q FY2022 (Oct.-Dec.)	FY2022 (Apr.-Dec.)	FY2022 (Apr.-Mar.)
US\$	147.89	143.29	142.47	141.59	136.51	135.47
EURO	159.11	155.29	153.97	144.30	140.59	140.97
RMB	20.44	19.98	19.86	19.87	19.88	19.75

5. Net sales by reporting segment

	Billions of yen					
	3 months	9 months	[Forecast]	3 months	9 months	
	3Q FY2023 (Oct.-Dec.)	FY2023 (Apr.-Dec.)	FY2023 (Apr.-Mar.)	3Q FY2022 (Oct.-Dec.)	FY2022 (Apr.-Dec.)	FY2022 (Apr.-Mar.)
Energy	83.1	229.3	331.0	81.1	225.7	333.3
Industry	99.4	279.1	410.0	86.7	242.2	369.8
Semiconductors	58.0	166.5	224.0	49.9	146.9	206.2
Food and Beverage Distribution	26.3	79.5	104.0	23.6	68.4	95.3
Others	15.4	46.7	61.0	14.6	43.2	59.8
Subtotal	282.2	801.1	1,130.0	255.9	726.3	1,064.4
Elimination	(14.2)	(41.4)	(60.0)	(12.2)	(35.6)	(54.9)
Total	268.0	759.7	1,070.0	243.6	690.8	1,009.4

6. Operating profit(loss) by reporting segment

	Billions of yen					
	3 months 3Q FY2023 (Oct.-Dec.)	9 months FY2023 (Apr.-Dec.)	[Forecast] FY2023 (Apr.-Mar.)	3 months 3Q FY2022 (Oct.-Dec.)	9 months FY2022 (Apr.-Dec.)	FY2022 (Apr.-Mar.)
Energy	5.8	14.4	26.3	6.4	15.3	28.6
Industry	6.3	11.5	32.9	2.8	4.1	26.8
Semiconductors	9.6	26.4	35.7	7.5	22.5	32.2
Food and Beverage Distribution	1.5	6.9	7.7	(0.3)	2.9	4.4
Others	0.9	3.0	4.2	0.9	2.5	3.7
Subtotal	24.1	62.2	106.8	17.3	47.2	95.6
Elimination	(1.5)	(4.6)	(6.8)	(1.6)	(4.8)	(6.7)
Total	22.7	57.7	100.0	15.7	42.4	88.9

7. Net overseas sales

	Billions of yen					
	3 months 3Q FY2023 (Oct.-Dec.)	9 months FY2023 (Apr.-Dec.)	[Forecast] FY2023 (Apr.-Mar.)	3 months 3Q FY2022 (Oct.-Dec.)	9 months FY2022 (Apr.-Dec.)	FY2022 (Apr.-Mar.)
Asia (except for China)	37.2	115.6	-	35.7	102.2	145.2
China	22.9	65.9	-	16.7	64.6	89.4
Europe	9.0	27.2	-	8.7	21.8	33.1
America	10.3	22.6	-	6.1	17.7	24.3
Total	79.4	231.4	-	67.3	206.3	292.1

8. R&D expenditures

	Billions of yen					
	3 months 3Q FY2023 (Oct.-Dec.)	9 months FY2023 (Apr.-Dec.)	[Forecast] FY2023 (Apr.-Mar.)	3 months 3Q FY2022 (Oct.-Dec.)	9 months FY2022 (Apr.-Dec.)	FY2022 (Apr.-Mar.)
Energy	2.3	6.5	-	2.3	6.6	9.8
Industry	2.7	7.6	-	2.8	7.9	11.1
Semiconductors	3.2	9.3	-	3.0	8.6	11.8
Food and Beverage Distribution	0.8	2.6	-	0.9	2.5	3.4
Others	0.0	0.0	-	0.0	0.0	0.1
Total	9.1	26.0	-	9.0	25.6	36.2
Ratio to net sales (%)	3.4%	3.4%	-	3.7%	3.7%	3.6%

9. Plant and equipment investment (including leases)

		Billions of yen					
		3 months	9 months	[Forecast]	3 months	9 months	FY2022
		3Q FY2023	FY2023	FY2023	3Q FY2022	FY2022	FY2022
		(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)
Energy		2.2	6.0	-	1.8	4.8	8.1
Industry		1.4	3.2	-	1.2	4.4	6.5
Semiconductors		10.5	29.1	-	20.8	51.8	66.6
Food and Beverage Distribution		0.7	1.2	-	0.5	1.0	1.8
Others		0.4	1.6	-	0.6	0.9	1.1
Total		15.2	41.2	-	24.9	62.8	84.1
	(Leases)	0.5	1.4	-	6.4	26.0	21.9

Note: Leases are included in total plant and equipment investment.

10. Depreciation, Leases paid

		Billions of yen					
		3 months	9 months	[Forecast]	3 months	9 months	FY2022
		3Q FY2023	FY2023	FY2023	3Q FY2022	FY2022	FY2022
		(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)
Energy		1.5	4.5	-	1.6	4.6	6.3
Industry		1.5	4.2	-	1.1	3.8	5.5
Semiconductors		8.4	23.8	-	7.1	19.3	26.7
Food and Beverage Distribution		0.4	1.2	-	0.4	1.4	1.9
Others		0.2	0.5	-	0.2	0.6	0.8
Total		12.0	34.3	-	10.4	29.8	41.2
	(Leases)	0.2	0.7	-	0.2	0.7	0.9

11. Number of employees

		Billions of yen					
		3 months	9 months	[Forecast]	3 months	9 months	FY2022
		3Q FY2023	FY2023	FY2023	3Q FY2022	FY2022	FY2022
		(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)
Energy		7,815	7,815	-	7,720	7,720	7,632
Industry		10,051	10,051	-	9,718	9,718	9,816
Semiconductors		6,022	6,022	-	5,894	5,894	5,914
Food and Beverage Distribution		1,887	1,887	-	1,915	1,915	1,901
Others		1,642	1,642	-	1,862	1,862	1,860
Total		27,417	27,417	-	27,109	27,109	27,123
	Japan	17,444	17,444	-	17,524	17,524	17,392
	Overseas	9,973	9,973	-	9,585	9,585	9,731