

(Reference)

Consolidated Statements of Income

For the first Half of FY2007 (April 1 - September 30, 2007)

	<u>Millions of yen</u>
	<u>1H FY2007</u>
	<u>(A)</u>
Net sales	399,611
Cost of sales	321,789
Gross profit	77,821
Selling, general and administrative expenses	77,283
Operating income	538
Non-operating income	4,250
Interest and dividends income	1,978
Other	2,272
Non-operating expenses	3,329
Interest expense	2,456
Other	873
Ordinary income	1,459
Extraordinary income	1,524
Extraordinary loss	3,296
Loss before income taxes and minority interests	-312
Income taxes and business tax	3,129
Deferred income taxes	-2,314
Minority interests in income of consolidated subsidiaries	-173
Net loss	-954

(Reference)

Consolidated Statements of Income

For the second quarter of FY2007 (July 1 - September 30, 2007)

	<u>Millions of yen</u>
	1H FY2007
Net sales	216,613
Cost of sales	174,769
Gross profit	41,844
Selling, general and administrative expenses	38,303
Operating income	3,540
Non-operating income	1,601
Interest and dividends income	257
Other	1,343
Non-operating expenses	1,822
Interest expense	1,324
Other	497
Ordinary income	3,319
Extraordinary income	1,097
Extraordinary loss	2,448
Income before income taxes	1,969
Income taxes	2,420
Minority interests in net income of consolidated subsidiaries	32
Net income (loss)	-484

(Reference)

Consolidated Statements of Cash Flows

	<u>Millions of yen</u>
	1H FY2007
I Cash flows from operating activities:	
Income (loss) before income taxes and minority interests	-312
Depreciation and amortization	9,774
Interest and dividend income	-1,978
Interest expense	2,456
Decrease (increase) in notes and accounts receivable-trade	40,712
Decrease (increase) in inventories	-40,314
Increase (decrease) in notes and accounts payable-trade	-27,236
Increase (decrease) in advances received	18,546
Other, net	-8,697
Cash generated from operations	-7,048
Interest and dividends income received	1,964
Interest expenses paid	-2,365
Income taxes paid	-10,312
Net cash used in operating activities	-17,763
II Cash flows from investment activities:	
Purchase of intangible assets and investment securities	-16,452
Proceeds from sales and redemption of intangible assets and investment securities	4,851
Other, net	-121
Net cash used in investment activities	-11,722
Free cash flows (I + II)	-29,485
III Cash flows from financing activities:	
Net increase (decrease) in short-term loans payable	-5,134
Increase (decrease) in commercial papers	19,000
Proceeds from long-term loans payable and issuance of bonds	54,890
Repayment of long-term loans payable and redemption of bonds	-31,563
Other, net	-3,169
Net cash provided by financing activities	34,022
IV Effect of exchange rate changes on cash and cash equivalents	-162
V Net increase (decrease) in cash and cash equivalents (I + II + III + IV)	4,374
VI Cash and cash equivalents at beginning of period	19,135
VII Increase (decrease) in cash and cash equivalents resulting from change of scope of consolidation	26
VIII Cash and cash equivalents at end of period	23,536

(Reference)

Consolidated Segment Information

For the first Half of FY2007 (April 1 - September 30, 2007)

1. Net sales and operating income by business segment

Net sales	Millions of yen	Operating income	Millions of yen
	1H FY2007		1H FY2007
Energy & Electric Systems	236,000	Energy & Electric Systems	-3,166
Electronic Devices	86,781	Electronic Devices	2,589
Retail Systems	80,260	Retail Systems	889
Others	23,204	Others	1,030
Subtotal	426,246	Subtotal	1,343
Elimination/Corporate	-26,634	Elimination	-804
Total	399,611	Total	538

2. Consolidated Geographic Segment information

Net sales	Millions of yen	Operating income	Millions of yen
	1H FY2007		1H FY2007
Japan	395,990	Japan	-535
North America	3,903	North America	123
Europe	8,346	Europe	188
Asia (except for China)	18,375	Asia (except for China)	-580
China	24,598	China	1,766
Subtotal	451,214	Subtotal	962
Elimination/Corporate	-51,602	Elimination	-423
Total	399,611	Total	538

3. Net overseas sales

	Millions of yen	< Ratio to net sales >
	1H FY2007	
North America	6,194	1.6%
Europe	8,294	2.1%
Asia (except for China)	48,107	12.0%
China	23,879	6.0%
Other	2,125	0.5%
Total	88,602	22.2%