

**Supplemental Consolidated Financial Materials for FY2007 Half-Year**  
(April 1, 2007 - September 30, 2007)

**1. Financial summary**

	Billions of yen							
	<b>1H FY2007</b>		FY2007[Forecast]		1H FY2006		FY2006	
	change(%)		change(%)		change(%)		change(%)	
Net sales	399.6	99.7%	960.0	105.7%	400.9	108.6%	908.0	101.2%
Operating income	0.5	7.9%	36.5	79.0%	6.7	203.3%	46.2	112.7%
Ordinary income	1.4	19.1%	34.0	69.7%	7.6	205.5%	48.7	116.6%
Net income (loss)	-0.9	-	17.0	73.5%	3.6	-	23.1	124.4%

**2. Number of consolidated subsidiaries**

	<b>1H FY2007</b>	FY2007[Forecast]	1H FY2006	FY2006
Number of consolidated subsidiaries	67	67	67	67
Japan	48	48	45	46
Overseas	19	19	22	21
Number of equity-method affiliates	2	2	2	2

**3. Net income per share**

	Yen			
	<b>1H FY2007</b>	FY2007[Forecast]	1H FY2006	FY2006
Net income per share	-1.33	23.78	5.12	32.37

**4. Sales exchange rate (US\$)**

	Yen			
	<b>1H FY2007</b>	FY2007[Forecast]	1H FY2006	FY2006
Sales exchange rate	119.33	114.66	115.38	117.02

**5. Net sales by business segment**

	Billions of yen							
	<b>1H FY2007</b>		FY2007[Forecast]		1H FY2006		FY2006	
	change(%)		change(%)		change(%)		change(%)	
Energy & Electric Systems	147.9	99.3%	420.0	104.5%	149.0	115.2%	401.8	100.9%
ED&C·Drive Systems	93.6	98.9%	197.0	101.6%	94.6	113.0%	193.9	106.2%
Electronic Devices	86.7	94.5%	200.0	109.6%	91.8	120.9%	182.3	105.2%
Retail Systems	80.2	107.9%	163.0	106.8%	74.3	84.8%	152.5	94.1%
Others	29.9	118.8%	64.0	97.7%	25.2	101.1%	65.5	125.5%
Subtotal	438.6	100.8%	1,044.0	104.8%	435.2	108.3%	996.2	102.9%
Elimination	-39.0	-	-84.0	-	-34.2	-	-88.1	-
<b>Total net sales</b>	<b>399.6</b>	<b>99.7%</b>	<b>960.0</b>	<b>105.7%</b>	<b>400.9</b>	<b>108.6%</b>	<b>908.0</b>	<b>101.2%</b>

Note : Net sales include inter-segment transactions.

**6. Operating income by business segment**

	Billions of yen							
	<b>1H FY2007</b>		FY2007[Forecast]		1H FY2006		FY2006	
	change(%)		change(%)		change(%)		change(%)	
Energy & Electric Systems	-7.5	-	12.5	102.8%	-8.6	-	12.1	173.1%
ED&C·Drive Systems	4.4	91.9%	11.0	94.9%	4.8	147.7%	11.5	146.7%
Electronic Devices	2.5	27.6%	9.5	49.4%	9.3	142.2%	19.2	105.6%
Retail Systems	0.9	110.6%	3.5	139.6%	0.8	16.0%	2.5	42.7%
Others	1.0	109.0%	2.0	95.0%	0.9	99.9%	2.1	98.5%
Subtotal	1.4	19.3%	38.5	80.9%	7.3	206.1%	47.5	115.7%
Elimination/Corporate	-0.8	-	-2.0	-	-0.5	-	-1.3	-
<b>Total operating income</b>	<b>0.5</b>	<b>7.9%</b>	<b>36.5</b>	<b>79.0%</b>	<b>6.7</b>	<b>203.3%</b>	<b>46.2</b>	<b>112.7%</b>

## 7. Net overseas sales

	Billions of yen							
	1H FY2007		FY2007[Forecast]		1H FY2006		FY2006	
	change(%)		change(%)		change(%)		change(%)	
Energy & Electric Systems	13.7	74.2%	-	-	18.5	-	45.1	-
ED&C·Drive Systems	20.2	102.0%	-	-	19.8	-	38.8	-
Electronic Devices	53.8	94.9%	-	-	56.7	-	108.7	-
Retail Systems	0.4	129.1%	-	-	0.3	-	0.6	-
Others	0.4	96.7%	-	-	0.4	-	0.8	-
<b>Total</b>	<b>88.6</b>	<b>92.5%</b>	<b>-</b>	<b>-</b>	<b>95.8</b>	<b>127.5%</b>	<b>194.2</b>	<b>95.1%</b>

## 8. R&D expenditures

	Billions of yen							
	1H FY2007		FY2007[Forecast]		1H FY2006		FY2006	
	change(%)		change(%)		change(%)		change(%)	
Energy & Electric Systems	4.9	115.2%	10.8	109.8%	4.2	100.4%	9.8	105.9%
ED&C·Drive Systems	2.1	111.7%	4.3	105.8%	1.9	107.9%	4.0	108.6%
Electronic Devices	6.6	97.1%	14.0	97.9%	6.8	121.4%	14.3	127.7%
Retail Systems	1.9	101.6%	4.1	100.9%	1.8	107.0%	4.1	111.9%
Others	0.0	-	0.0	-	0.0	-	0.0	-
Corporate (basic research)	0.0	-	0.0	-	0.0	-	0.0	-
<b>Total</b>	<b>15.7</b>	<b>104.7%</b>	<b>33.4</b>	<b>102.9%</b>	<b>14.9</b>	<b>107.7%</b>	<b>32.5</b>	<b>112.2%</b>
Ratio to net sales (%)	3.9%	-	3.5%	-	3.7%	-	3.6%	-

## 9. Plant and equipment investment (including leases)

	Billions of yen							
	1H FY2007		FY2007[Forecast]		1H FY2006		FY2006	
	change(%)		change(%)		change(%)		change(%)	
Energy & Electric Systems	1.4	58.0%	5.3	58.6%	2.4	142.0%	9.0	240.2%
ED&C·Drive Systems	2.1	80.0%	4.9	75.7%	2.6	137.9%	6.5	160.6%
Electronic Devices	30.8	299.7%	70.4	145.7%	10.2	88.6%	48.3	123.1%
Retail Systems	1.6	77.9%	3.8	69.1%	2.1	169.8%	5.5	140.6%
Others	0.7	97.9%	1.8	99.0%	0.7	131.3%	1.8	107.4%
Corporate	0.2	-	0.4	-	0.0	-	0.0	-
<b>Total</b>	<b>37.0</b>	<b>201.6%</b>	<b>86.9</b>	<b>121.6%</b>	<b>18.3</b>	<b>106.0%</b>	<b>71.4</b>	<b>134.6%</b>
Leases	19.6	184.1%	45.7	124.3%	10.6	108.2%	36.8	125.1%

Note: Leases are included in total plant and equipment investment.

## 10. Depreciation, Leases paid

	Billions of yen							
	1H FY2007		FY2007[Forecast]		1H FY2006		FY2006	
	change(%)		change(%)		change(%)		change(%)	
Energy & Electric Systems	3.0	114.2%	6.5	118.6%	2.6	102.1%	5.5	102.6%
ED&C·Drive Systems	2.4	116.4%	5.1	115.9%	2.1	100.5%	4.4	101.6%
Electronic Devices	15.1	136.3%	34.0	146.9%	11.0	140.8%	23.1	130.7%
Retail Systems	2.0	114.9%	4.3	115.6%	1.8	101.6%	3.7	104.4%
Others	0.8	78.9%	1.4	62.7%	1.0	106.7%	2.3	114.3%
Corporate	0.0	-	0.1	-	0.0	-	0.1	-
<b>Total</b>	<b>23.6</b>	<b>125.2%</b>	<b>51.7</b>	<b>131.2%</b>	<b>18.8</b>	<b>121.5%</b>	<b>39.4</b>	<b>118.1%</b>
(Leases paid)	15.0	125.1%	31.9	127.7%	12.0	126.2%	25.0	123.8%

\*Note: Leases paid for plant and equipment investment

## 11. Number of employees

	1H FY2007	FY2007[Forecast]	1H FY2006	FY2006
Energy & Electric Systems	9,959	9,943	10,111	9,787
ED&C·Drive Systems	5,288	5,354	5,181	5,214
Electronic Devices	5,601	5,917	5,555	5,328
Retail Systems	2,944	2,826	3,004	2,965
Others	1,819	1,813	1,844	1,916
Corporate	141	142	142	141
<b>Total</b>	<b>25,752</b>	<b>25,995</b>	<b>25,837</b>	<b>25,351</b>
Japan	21,809	21,675	21,898	21,573
Overseas	3,943	4,320	3,939	3,778