

Supplemental Consolidated Financial Materials for FY2006

(April 1, 2006 - March 31, 2007)

1. Financial summary

	Billions of yen					
	FY2005		FY2006 [3/2007]		FY2007 Forecast	
	change(%)		change(%)		change(%)	
Net sales	897.2	106.3%	908.0	101.2%	960.0	105.7%
Operating income	41.0	152.9%	46.2	112.7%	47.5	102.8%
Ordinary income	41.8	188.2%	48.7	116.6%	46.0	94.3%
Net income	18.6	238.6%	23.1	124.4%	24.5	105.9%

2. Number of consolidated subsidiaries

	FY2005	FY2006 [3/2007]	FY2007 Forecast
Number of consolidated subsidiaries	67	67	68
Japan	46	46	48
Overseas	21	21	20
Number of equity-method affiliates	2	2	2

3. Net income per share

	Yen		
	FY2005	FY2006 [3/2007]	FY2007 Forecast
Net income per share	25.70	32.37	34.27

4. Sales exchange rate (US\$)

	Yen		
	FY2005	FY2006 [3/2007]	FY2007 Forecast
Sales exchange rate	113.31	117.02	112.50

5. Net sales by business segment

	Billions of yen					
	FY2005		FY2006 [3/2007]		FY2007 Forecast	
	change(%)		change(%)		change(%)	
Energy & Electric Systems	398.1	106.2%	401.8	100.9%	400.0	99.5%
ED&C·Drive Systems	182.5	102.4%	193.9	106.2%	200.0	103.1%
Electronic Devices	173.4	121.1%	182.3	105.2%	215.0	117.9%
Retail Systems	162.1	96.5%	152.5	94.1%	165.0	108.1%
Others	52.2	114.1%	65.5	125.5%	62.0	94.6%
Subtotal	968.5	106.4%	996.2	102.9%	104.2	104.6%
Elimination	-71.2	-	-88.1	-	-82.0	-
Total	897.2	106.3%	908.0	101.2%	960.0	105.7%

Note : Net sales include inter-segment transactions.

6. Operating income by business segment

	Billions of yen					
	FY2005		FY2006 [3/2007]		FY2007 Forecast	
	change(%)		change(%)		change(%)	
Energy & Electric Systems	7.0	219.2%	12.1	173.1%	9.5	78.1%
ED&C·Drive Systems	7.9	118.8%	11.5	146.7%	12.0	103.5%
Electronic Devices	18.1	191.6%	19.2	105.6%	22.0	114.5%
Retail Systems	5.8	78.8%	2.5	42.7%	4.5	179.5%
Others	2.1	123.2%	2.1	98.5%	2.0	95.0%
Subtotal	41.1	144.1%	47.5	115.7%	50.0	105.1%
Elimination/Corporate	-0.1	-	-1.3	-	-2.5	-
Total	41.0	152.9%	46.2	112.7%	47.5	102.8%

7. Net overseas sales

	Billions of yen					
	FY2005		FY2006 [3/2007]		FY2007 Forecast	
	change(%)		change(%)		change(%)	
North America	17.6	119.7%	15.7	89.5%	17.3	109.8%
Europe	19.7	153.6%	16.7	85.1%	18.0	107.4%
Asia (except for China)	125.9	173.6%	114.4	90.8%	134.0	117.2%
China	31.2	106.4%	40.2	128.8%	48.4	120.6%
Other	9.5	73.4%	7.0	73.6%	6.7	95.1%
Total	204.1	143.2%	194.2	95.1%	224.6	115.6%

8. R&D expenditures

	Billions of yen					
	FY2005		FY2006 [3/2007]		FY2007 Forecast	
	change(%)		change(%)		change(%)	
Energy & Electric Systems	9.3	101.6%	9.8	105.9%	10.3	105.0%
ED&C·Drive Systems	3.7	101.2%	4.0	108.6%	4.5	109.9%
Electronic Devices	11.2	128.6%	14.3	127.7%	15.3	106.9%
Retail Systems	3.7	98.6%	4.1	111.9%	4.4	106.7%
Others	0.0	-	0.0	-	0.0	-
Corporate (basic research)	0.8	51.5%	0.0	-	0.0	-
Total	29.0	106.6%	32.5	112.2%	34.7	106.7%
Ratio to net sales (%)	3.2%	-	3.6%	-	3.6%	-

9. Plant and equipment investment (including leases)

	Billions of yen					
	FY2005		FY2006 [3/2007]		FY2007 Forecast	
	change(%)		change(%)		change(%)	
Energy & Electric Systems	3.7	100.6%	9.0	240.2%	8.3	92.8%
ED&C·Drive Systems	4.0	97.5%	6.5	160.6%	5.3	82.6%
Electronic Devices	39.2	171.5%	48.3	123.1%	51.8	107.2%
Retail Systems	3.9	120.0%	5.5	140.6%	4.5	82.0%
Others	1.7	131.3%	1.8	107.4%	2.2	121.6%
Corporate	0.2	-	0.0	-	0.3	-
Total	53.0	148.8%	71.4	134.6%	72.8	101.9%
(Leases)	29.4	130.2%	36.8	125.1%	46.9	127.5%

Note: Leases are included in total plant and equipment investment.

10. Depreciation and leases expense

	Billions of yen					
	FY2005		FY2006 [3/2007]		FY2007 Forecast	
	change(%)		change(%)		change(%)	
Energy & Electric Systems	5.3	111.6%	5.5	102.6%	6.8	123.8%
ED&C·Drive Systems	4.3	104.6%	4.4	101.6%	5.3	119.7%
Electronic Devices	17.7	103.5%	23.1	130.7%	35.0	151.0%
Retail Systems	3.5	98.8%	3.7	104.4%	4.3	115.7%
Others	2.0	93.8%	2.3	114.3%	1.8	77.6%
Corporate	0.2	-	0.1	-	0.1	-
Total	33.4	103.3%	39.4	118.1%	53.5	135.7%
(Leases expense)	20.2	112.2%	25.0	123.8%	33.0	132.1%

*Note: Leases paid for plant and equipment investment

11. Number of employees by business segment

	FY2005	FY2006 [3/2007]	FY2007 Forecast
Energy & Electric Systems	10,201	9,787	10,006
ED&C·Drive Systems	5,090	5,214	5,394
Electronic Devices	5,199	5,328	6,192
Retail Systems	3,015	2,965	2,932
Others	1,770	1,916	1,843
Corporate	133	141	148
Total	25,408	25,351	26,515
Japan	21,824	21,573	22,017
Overseas	3,584	3,778	4,498