

**Supplemental Consolidated Financial Materials for FY2006 Half-Year**  
(April 1, 2006 - September 30, 2006)

**1. Financial summary**

	Billions of yen							
	1H FY2006		FY2006[Forecast]		1H FY2005		FY2005	
	change(%)		change(%)		change(%)		change(%)	
Net sales	400.9	108.6%	920.0	102.5%	369.3	101.4%	897.2	106.3%
Operating income	6.7	203.3%	47.0	114.6%	3.3	-	41.0	152.9%
Ordinary income	7.6	205.5%	47.0	112.4%	3.7	-	41.8	188.2%
Net income	3.6	-	22.5	120.9%	-0.7	-	18.6	238.6%

**2. Number of consolidated subsidiaries**

	1H FY2006	FY2006[Forecast]	1H FY2005	FY2005
Number of consolidated subsidiaries	67	66	66	67
Number of equity-method affiliates	2	2	2	2

**3. Net income per share**

	Yen			
	1H FY2006	FY2006[Forecast]	1H FY2005	FY2005
Net income per share	5.12	31.47	-1.04	25.70

**4. Sales exchange rate (US\$)**

	Yen			
	1H FY2006	FY2006[Forecast]	1H FY2005	FY2005
Sales exchange rate	115.38	115.19	109.48	113.31

**5. Net sales by business segment**

	Billions of yen							
	1H FY2006		FY2006[Forecast]		1H FY2005		FY2005	
	change(%)		change(%)		change(%)		change(%)	
Energy & Electric Systems	149.0	115.2%	400.0	100.5%	129.3	96.6%	398.1	106.2%
ED&C·Drive Systems	94.6	113.0%	190.0	104.1%	83.8	94.5%	182.5	102.4%
Electronic Devices	91.8	120.9%	193.0	111.3%	75.9	107.6%	173.4	121.1%
Retail Systems	74.3	84.8%	161.0	99.3%	87.6	106.8%	162.1	96.5%
Others	25.2	101.1%	55.0	105.4%	24.9	126.7%	52.2	114.1%
Subtotal	435.2	108.3%	999.0	103.1%	401.7	101.7%	968.5	106.4%
Elimination	-34.2	-	-79.0	-	-32.4	-	-71.2	-
<b>Total net sales</b>	<b>400.9</b>	<b>108.6%</b>	<b>920.0</b>	<b>102.5%</b>	<b>369.3</b>	<b>101.4%</b>	<b>897.2</b>	<b>106.3%</b>

Note : Net sales include inter-segment transactions.

**6. Operating income by business segment**

	Billions of yen							
	1H FY2006		FY2006[Forecast]		1H FY2005		FY2005	
	change(%)		change(%)		change(%)		change(%)	
Energy & Electric Systems	-8.6	-	11.0	156.6%	-12.6	-	7.0	219.2%
ED&C·Drive Systems	4.8	147.7%	10.5	132.9%	3.2	111.1%	7.9	118.8%
Electronic Devices	9.3	142.2%	21.0	115.4%	6.6	127.5%	18.1	191.6%
Retail Systems	0.8	16.0%	4.0	68.1%	5.3	187.8%	5.8	78.8%
Others	0.9	99.9%	2.0	93.6%	0.9	150.6%	2.1	123.2%
Subtotal	7.3	206.1%	48.5	117.9%	3.5	-	41.1	144.1%
Elimination/Corporate	-0.5	-	-1.5	-	-0.2	-	-0.1	-
<b>Total operating income</b>	<b>6.7</b>	<b>203.3%</b>	<b>47.0</b>	<b>114.6%</b>	<b>3.3</b>	<b>-</b>	<b>41.0</b>	<b>152.9%</b>

## 7. R&D expenditures

	Billions of yen							
	1H FY2006		FY2006[Forecast]		1H FY2005		FY2005	
	change(%)		change(%)		change(%)		change(%)	
Energy & Electric Systems	4.2	100.4%	10.1	108.4%	4.2	94.4%	9.3	101.6%
ED&C·Drive Systems	1.9	108.0%	4.1	110.8%	1.8	93.4%	3.7	101.2%
Electronic Devices	6.8	121.3%	14.5	129.2%	5.6	122.1%	11.2	128.6%
Retail Systems	1.8	106.9%	4.3	116.0%	1.7	102.9%	3.7	98.6%
Others	0.0	-	0.0	-	0.0	-	0.0	-
Corporate (basic research)	0.0	-	0.0	-	0.4	51.5%	0.8	51.5%
<b>Total</b>	<b>14.9</b>	<b>107.7%</b>	<b>33.2</b>	<b>114.5%</b>	<b>13.9</b>	<b>102.0%</b>	<b>29.0</b>	<b>106.6%</b>
Ratio to net sales (%)	3.7%	-	3.6%	-	3.8%	-	3.2%	-

## 8. Plant and equipment investment (including leases)

	Billions of yen							
	1H FY2006		FY2006[Forecast]		1H FY2005		FY2005	
	change(%)		change(%)		change(%)		change(%)	
Energy & Electric Systems	2.4	142.0%	9.2	246.6%	1.7	124.4%	3.7	100.6%
ED&C·Drive Systems	2.6	137.9%	7.0	172.6%	1.9	131.0%	4.0	97.5%
Electronic Devices	10.2	88.6%	60.0	152.9%	11.6	91.3%	39.2	171.5%
Retail Systems	2.1	169.8%	5.6	142.7%	1.2	143.5%	3.9	120.0%
Others	0.7	131.3%	2.6	151.2%	0.5	83.2%	1.7	131.3%
Corporate	0.0	-	0.2	-	0.2	-	0.2	-
<b>Total</b>	<b>18.3</b>	<b>106.0%</b>	<b>84.9</b>	<b>160.1%</b>	<b>17.3</b>	<b>100.1%</b>	<b>53.0</b>	<b>148.8%</b>
Leases	10.6	108.2%	46.0	156.3%	9.8	89.9%	29.4	130.2%

Note: Leases are included in total plant and equipment investment.

## 9. Depreciation, Leases paid

	Billions of yen							
	1H FY2006		FY2006[Forecast]		1H FY2005		FY2005	
	change(%)		change(%)		change(%)		change(%)	
Energy & Electric Systems	2.6	102.1%	5.6	105.8%	2.6	112.9%	5.3	111.6%
ED&C·Drive Systems	2.1	100.5%	4.5	104.7%	2.1	99.1%	4.3	104.6%
Electronic Devices	11.0	140.8%	23.9	135.0%	7.8	99.1%	17.7	103.5%
Retail Systems	1.8	101.6%	3.8	106.5%	1.7	98.2%	3.5	98.8%
Others	1.0	106.7%	2.3	110.8%	1.0	95.3%	2.0	93.8%
Corporate	0.0	-	0.1	-	0.1	-	0.2	-
<b>Total</b>	<b>18.8</b>	<b>121.5%</b>	<b>40.5</b>	<b>121.4%</b>	<b>15.5</b>	<b>100.6%</b>	<b>33.4</b>	<b>103.3%</b>
(Leases paid)	12.0	126.2%	25.8	127.7%	(9.5)	110.2%	(20.2)	112.2%

\*Note: Leases paid for plant and equipment investment

## 10. Number of employees

	1H FY2006	FY2006[Forecast]	1H FY2005	FY2005
Energy & Electric Systems	10,111	9,905	10,293	10,201
ED&C·Drive Systems	5,181	5,243	4,962	5,090
Electronic Devices	5,555	5,751	4,977	5,199
Retail Systems	3,004	2,987	3,021	3,015
Others	1,844	1,868	1,774	1,770
Corporate	142	144	128	133
<b>Total</b>	<b>25,837</b>	<b>25,898</b>	<b>25,155</b>	<b>25,408</b>