

**Supplemental Consolidated Financial Materials for FY2005**  
**(April 1, 2005 - March 31, 2006)**

**1. Financial summary**

	Billions of yen					
	FY2004		FY2005 [3/2006]		FY2006 Forecast	
	change(%)		change(%)		change(%)	
Net sales	844.2	98.6%	897.2	106.3%	910.0	101.4%
Operating income	26.8	153.7%	41.0	152.9%	43.5	106.1%
Ordinary income	22.2	159.5%	41.8	188.2%	42.0	100.4%
Net income	7.7	141.3%	18.6	238.6%	20.0	107.5%

**2. Number of consolidated subsidiaries**

	FY2004	FY2005 [3/2006]	FY2006 Forecast
Number of consolidated subsidiaries	61	67	67
Number of equity-method affiliates	2	2	2

**3. Net income per share**

	Yen		
	FY2004	FY2005 [3/2006]	FY2006 Forecast
Net income per share	10.69	25.70	27.97

**4. Sales exchange rate(US\$)**

	Yen		
	FY2004	FY2005 [3/2006]	FY2006 Forecast
Sales exchange rate	107.55	113.31	112.50

**5. Net sales by business segment**

	Billions of yen					
	FY2004		FY2005 [3/2006]		FY2006 Forecast	
	change(%)		change(%)		change(%)	
Energy & Electric Systems	374.7	93.0%	398.1	106.2%	387.0	97.2%
ED&C·Drive Systems	178.2	106.1%	182.5	102.4%	183.0	100.3%
Electronic Devices	143.2	110.5%	173.4	121.1%	193.0	111.3%
Retail Systems	168.1	111.5%	162.1	96.5%	165.0	101.7%
Others	45.7	60.4%	52.2	114.1%	54.0	103.4%
Subtotal	910.1	98.1%	968.5	106.4%	982.0	101.4%
Elimination	-65.9	-	-71.2	-	-72.0	-
<b>Total</b>	<b>844.2</b>	<b>98.6%</b>	<b>897.2</b>	<b>106.3%</b>	<b>910.0</b>	<b>101.4%</b>

Note : Net sales include inter-segment transactions.

**6. Operating income by business segment**

	Billions of yen					
	FY2004		FY2005 [3/2006]		FY2006 Forecast	
	change(%)		change(%)		change(%)	
Energy & Electric Systems	3.2	640.8%	7.0	219.2%	9.0	128.1%
ED&C·Drive Systems	6.6	279.7%	7.9	118.8%	9.0	113.9%
Electronic Devices	9.4	97.1%	18.1	191.6%	20.5	112.7%
Retail Systems	7.4	358.6%	5.8	78.8%	4.5	76.6%
Others	1.7	74.5%	2.1	123.2%	2.0	93.6%
Subtotal	28.5	167.2%	41.1	144.1%	45.0	109.4%
Elimination/Corporate	-1.7	-	-0.1	-	-1.5	-
<b>Total</b>	<b>26.8</b>	<b>153.7%</b>	<b>41.0</b>	<b>152.9%</b>	<b>43.5</b>	<b>106.1%</b>

## 7. R&D expenditures

	Billions of yen					
	FY2004		FY2005 [3/2006]		FY2006 Forecast	
	change(%)		change(%)		change(%)	
Energy & Electric Systems	9.1	88.7%	9.3	101.6%	9.9	106.3%
ED&C·Drive Systems	3.7	82.9%	3.7	101.2%	4.1	109.4%
Electronic Devices	8.7	110.8%	11.2	128.6%	14.8	131.6%
Retail Systems	3.7	81.6%	3.7	98.6%	3.3	89.8%
Others	0.0	-	0.0	-	0.0	-
Corporate (basic research)	1.7	154.7%	0.8	51.5%	0.0	-
<b>Total</b>	<b>27.2</b>	<b>95.3%</b>	<b>29.0</b>	<b>106.6%</b>	<b>32.2</b>	<b>111.2%</b>
Ratio to net sales (%)	3.2%	-	3.2%	-	3.5%	-

## 8. Plant and equipment investment (including leases)

	Billions of yen					
	FY2004		FY2005 [3/2006]		FY2006 Forecast	
	change(%)		change(%)		change(%)	
Energy & Electric Systems	3.7	79.4%	3.7	100.6%	9.4	249.6%
ED&C·Drive Systems	4.1	103.6%	4.0	97.5%	7.8	193.4%
Electronic Devices	22.9	163.1%	39.2	171.5%	44.9	114.5%
Retail Systems	3.3	122.1%	3.9	120.0%	5.7	144.1%
Others	1.3	93.1%	1.7	131.3%	2.5	144.8%
Corporate	0.1	-	0.2	-	0.2	-
<b>Total</b>	<b>35.6</b>	<b>132.2%</b>	<b>53.0</b>	<b>148.8%</b>	<b>70.8</b>	<b>133.4%</b>
(Leases)	22.6	148.5%	29.4	130.2%	41.0	139.5%

Note: Leases are included in total plant and equipment investment.

## 9. Depreciation and leases expense

	Billions of yen					
	FY2004		FY2005 [3/2006]		FY2006 Forecast	
	change(%)		change(%)		change(%)	
Energy & Electric Systems	4.8	-	5.3	111.6%	5.6	104.8%
ED&C·Drive Systems	4.1	-	4.3	104.6%	4.8	109.8%
Electronic Devices	17.1	-	17.7	103.5%	25.2	142.3%
Retail Systems	3.6	-	3.5	98.8%	4.0	112.1%
Others	2.2	-	2.0	93.8%	2.2	107.3%
Corporate	0.3	-	0.2	-	0.2	-
<b>Total</b>	<b>32.3</b>	<b>110.9%</b>	<b>33.4</b>	<b>103.3%</b>	<b>42.1</b>	<b>126.3%</b>
(Leases expense)	18.0	131.4%	20.2	112.2%	26.8	132.6%

\*Note: Leases paid for plant and equipment investment

## 10. Number of employees by business segment

	FY2004	FY2005 [3/2006]	FY2006 Forecast
Energy & Electric Systems	10,175	10,201	10,041
ED&C·Drive Systems	4,968	5,090	5,405
Electronic Devices	4,689	5,199	5,667
Retail Systems	2,977	3,015	2,993
Others	1,659	1,770	1,868
Corporate	129	133	138
<b>Total</b>	<b>24,597</b>	<b>25,408</b>	<b>26,112</b>