

Supplemental Consolidated Financial Materials

1. Financial summary

	Billions of yen			
	Three months ended June 30, 2003	Six months ending Sept.30, 2003 [Forecast]	Three months ended June 30, 2002	Six months ended Sept.30, 2002
Net sales	153.2	345.0	158.4	359.6
Operating income	10.6	9.5	12.3	9.6
Ordinary income	10.4	11.0	13.0	11.9
Net income	7.2	9.0	8.1	12.2

2. Number of consolidated subsidiaries

	Three months ended June 30, 2003	Six months ending Sept.30, 2003 [Forecast]	Three months ended June 30, 2002	Six months ended Sept.30, 2002
	Number of consolidated subsidiaries	57	57	62

3. Net income per share

	Yen			
	Three months ended June 30, 2003	Six months ending Sept.30, 2003 [Forecast]	Three months ended June 30, 2002	Six months ended Sept.30, 2002
Net income per share	10.17	12.59	11.34	17.22

4. Net sales by business segment

	Billions of yen			
	Three months ended June 30, 2003	Six months ending Sept.30, 2003 [Forecast]	Three months ended June 30, 2002	Six months ended Sept.30, 2002
Energy & Electric Systems	43.0	120.0	47.1	139.6
ED&C · Drive Systems	37.2	75.0	33.8	73.1
Electronics	29.8	65.0	30.4	59.8
Retail Support Equipment & Systems	39.5	78.0	43.1	81.0
Others	14.4	32.0	16.0	34.0
Subtotal	164.1	370.0	170.6	387.6
Elimination	10.9	25.0	12.1	27.9
Total	153.2	345.0	158.4	359.6

Note : Net sales include inter-segment transactions.

5. Operating income by business segment

	Billions of yen			
	Three months ended June 30, 2003	Six months ending Sept.30, 2003 [Forecast]	Three months ended June 30, 2002	Six months ended Sept.30, 2002
Energy & Electric Systems	12.8	16.0	12.5	14.4
ED&C · Drive Systems	1.8	1.0	2.7	1.7
Electronics	1.5	4.5	1.9	4.4
Retail Support Equipment & Systems	2.3	1.5	0.9	1.5
Others	0.1	1.0	0.1	0.6
Subtotal	10.5	10.0	12.3	9.6
Elimination	0.0	0.5	0.0	0.0
Total	10.6	9.5	12.3	9.6

6. R&D expenditures

	Billions of yen			
	Three months ended June 30,	Six months ending Sept.30,	Three months ended June 30,	Six months ended Sept.30,
	2003	2003 [Forecast]	2002	2002
Energy & Electric Systems	1.7	4.8	1.5	4.5
ED&C · Drive Systems	0.9	2.1	0.6	1.7
Electronics	1.8	3.6	1.6	3.6
Retail Support Equipment & Systems	0.8	2.0	0.6	1.4
Others	0.0	0.0	0.0	0.0
Corporate (basic reserch)	0.4	1.2	1.0	1.1
Total	5.9	14.0	5.6	12.5
Ratio to net sales (%)	3.9%	4.1%	3.5%	3.5%

7. Plant and equipment investment (including leases)

	Billions of yen			
	Three months ended June 30,	Six months ending Sept.30,	Three months ended June 30,	Six months ended Sept.30,
	2003	2003 [Forecast]	2002	2002
Energy & Electric Systems	0.7	3.5	0.8	2.1
ED&C · Drive Systems	0.5	2.8	0.7	1.6
Electronics	1.0	7.0	1.3	3.8
Retail Support Equipment & Systems	0.2	0.9	0.4	1.5
Others	0.3	0.7	0.3	0.5
Corporate	0.0	0.0	0.0	0.0
Total	2.9	15.1	3.7	9.8
(Leases)	(1.5)	(9.2)	(1.6)	(4.1)

Note: Leases are included in total plant and equipment investment.

8. Depreciation

	Billions of yen			
	Three months ended June 30,	Six months ending Sept.30,	Three months ended June 30,	Six months ended Sept.30,
	2003	2003 [Forecast]	2002	2002
Depreciation	5.6	10.2	6.6	13.0

9. Number of employees

	6/30/2003	9/30/2003 [Forecast]	6/30/2002	9/30/2002
	Energy & Electric Systems	10,589	10,559	10,750
ED&C · Drive Systems	5,033	5,016	5,554	5,543
Electronics	4,163	4,135	4,127	4,148
Retail Support Equipment & Systems	3,210	3,181	3,697	3,459
Others	1,996	1,970	2,169	2,123
Corporate	727	734	755	760
Total	25,718	25,595	27,052	26,597