

Supplemental Consolidated Financial Materials

1. Financial summary

	Billions of yen			
	Three months ended June 30,	Six months ending Sept.30,	Three months ended June 30,	Six months ended Sept.30,
	2002	2002 [Forecast]	2001	2001
Net sales	158.4	370.0	165.7	362.8
Operating income	12.3	11.0	8.8	11.8
Ordinary income	13.0	15.5	7.8	12.6
Net income	8.1	11.0	5.7	9.9

2. Number of consolidated subsidiaries

	Three months ended June 30,	Six months ending Sept.30,	Three months ended June 30,	Six months ended Sept.30,
	2002	2002 [Forecast]	2001	2001
	Number of consolidated subsidiaries	62	62	62

3. Net income per share

	Yen			
	Three months ended June 30,	Six months ending Sept.30,	Three months ended June 30,	Six months ended Sept.30,
	2002	2002 [Forecast]	2001	2001
Net income per share	11.34	15.38	8.06	13.94

4. Net sales by business segment

	Billions of yen			
	Three months ended June 30,	Six months ending Sept.30,	Three months ended June 30,	Six months ended Sept.30,
	2002	2002 [Forecast]	2001	2001
Energy & Electric Systems	47.1	144.0	54.3	143.2
ED&C · Drive Systems	33.8	77.0	39.0	79.9
Electronics	30.4	61.0	32.1	65.2
Retail Support Equipment & Systems	43.1	80.0	36.4	68.9
Others	16.0	35.0	16.0	33.3
Subtotal	170.6	397.0	178.0	390.6
Elimination	12.1	27.0	12.2	27.8
Total	158.4	370.0	165.7	362.8

Note : Net sales include inter-segment transactions.

5. Operating income by business segment

	Billions of yen			
	Three months ended June 30,	Six months ending Sept.30,	Three months ended June 30,	Six months ended Sept.30,
	2002	2002 [Forecast]	2001	2001
Energy & Electric Systems	12.5	14.5	9.3	13.5
ED&C · Drive Systems	2.7	1.8	1.4	1.9
Electronics	1.9	5.0	0.5	1.6
Retail Support Equipment & Systems	0.9	0.4	1.5	1.8
Others	0.1	0.6	0.1	0.2
Subtotal	12.3	11.1	8.8	11.8
Elimination	0.0	1.0	0.0	0.0
Total	12.3	11.0	8.8	11.8

6. R&D expenditures

	Billions of yen			
	Three months ended June 30,	Six months ending Sept.30,	Three months ended June 30,	Six months ended Sept.30,
	2002	2002 [Forecast]	2001	2001
Energy & Electric Systems	1.5	4.3	1.2	4.4
ED&C · Drive Systems	0.6	1.5	0.7	1.6
Electronics	1.6	3.7	1.9	3.8
Retail Support Equipment & Systems	0.6	1.2	0.6	1.2
Others	0.0	0.0	0.0	0.0
Corporate (basic reserch)	1.0	2.1	1.0	1.6
Total	5.6	13.1	5.6	12.8
Ratio to net sales (%)	3.5%	3.6%	3.4%	3.5%

7. Plant and equipment investment (including leases)

	Billions of yen			
	Three months ended June 30,	Six months ending Sept.30,	Three months ended June 30,	Six months ended Sept.30,
	2002	2002 [Forecast]	2001	2001
Energy & Electric Systems	0.8	2.3	0.9	2.3
ED&C · Drive Systems	0.7	2.3	0.7	2.3
Electronics	1.3	5.7	2.8	7.3
Retail Support Equipment & Systems	0.4	2.2	0.4	2.9
Others	0.3	0.9	0.2	0.8
Corporate	0.0	0.0	0.0	0.0
Total	3.7	13.6	5.2	15.7
(Leases)	(1.6)	(5.5)	(1.2)	(4.6)

Note: Leases are included in total plant and equipment investment.

8. Depreciation

	Billions of yen			
	Three months ended June 30,	Six months ending Sept.30,	Three months ended June 30,	Six months ended Sept.30,
	2002	2002 [Forecast]	2001	2001
Depreciation	6.6	13.4	7.1	13.4

9. Number of employees

	6/30/2002	9/30/2002 [Forecast]	6/30/2001	9/30/2001	3/31/2002
	Energy & Electric Systems	10,750	10,581	10,794	10,686
ED&C · Drive Systems	5,554	5,549	6,071	6,109	5,263
Electronics	4,127	4,183	4,709	4,639	4,190
Retail Support Equipment & Systems	3,697	3,522	2,508	2,474	2,628
Others	2,169	2,130	2,169	2,131	2,116
Corporate	755	755	938	846	786
Total	27,052	26,720	27,189	26,885	24,505