

Supplemental Consolidated Financial Materials for FY2001 Half-Year
(April 1, 2001 - September 30, 2001)

1. Financial summary

	Billions of yen			
	1st half FY2001	Full year forecast FY2001	1st half FY2000	Full year FY2000
Net sales	362.8	860.0	356.9	891.0
Operating income	11.8	14.0	9.3	25.0
Ordinary income	12.6	9.0	10.2	22.5
Net income	9.9	1.5	8.7	9.7

2. Ratio of consolidated to non-consolidated

	Times			
	1st half FY2001	Full year forecast FY2001	1st half FY2000	Full year FY2000
Net sales	1.91	1.79	1.89	1.75
Net income	-	0.33	-	1.00

3. Number of consolidated subsidiaries

	1st half FY2001	Full year forecast FY2001	1st half FY2000	Full year FY2000
Number of consolidated subsidiaries	61	61	63	63

4. Net income per share

	Yen			
	1st half FY2001	Full year forecast FY2001	1st half FY2000	Full year FY2000
Net income per share	13.94	2.10	12.30	13.58

5. Net sales by business segment

	Billions of yen			
	1st half FY2001	Full year forecast FY2001	1st half FY2000	Full year FY2000
Energy & Electric Systems	143.2	420.0	126.3	413.5
ED&C · Drive Systems	79.9	170.0	88.3	196.5
Electronics	65.2	127.0	64.0	137.9
Retail Support Equipment & Systems	68.9	133.0	74.4	143.0
Others	33.3	78.0	34.2	78.3
Subtotal	390.6	928.0	387.4	969.4
Elimination	27.8	68.0	30.5	78.3
Total	362.8	860.0	356.9	891.0

Note : Net sales include inter-segment transactions.

6. Operating income by business segment

	Billions of yen			
	1st half FY2001	Full year forecast FY2001	1st half FY2000	Full year FY2000
Energy & Electric Systems	13.5	7.0	13.4	7.5
ED&C · Drive Systems	1.9	0.0	0.7	5.3
Electronics	1.6	3.5	1.2	5.9
Retail Support Equipment & Systems	1.8	2.5	2.5	3.7
Others	0.2	1.0	1.0	2.4
Subtotal	11.7	14.0	9.3	24.9
Elimination	0.0	0.0	0.0	0.0
Total	11.8	14.0	9.3	25.0

7. R&D expenditures

	Billions of yen			
	1st half FY2001	Full year forecast FY2001	1st half FY2000	Full year FY2000
Energy & Electric Systems	4.4	10.7	4.7	9.8
ED&C • Drive Systems	1.6	3.3	1.3	2.9
Electronics	3.8	8.1	3.0	7.9
Retail Support Equipment & Systems	1.2	2.8	1.2	2.6
Others	0.0	0.0	0.0	0.0
Corporate (basic research)	1.6	3.7	2.3	3.5
Total	12.8	28.7	12.8	27.0
Ratio to net sales (%)	3.5%	3.3%	3.6%	3.0%

8. Plant and equipment investment (including leases)

	Billions of yen			
	1st half FY2001	Full year forecast FY2001	1st half FY2000	Full year FY2000
Energy & Electric Systems	2.3	7.0	3.1	7.6
ED&C • Drive Systems	2.3	7.2	2.4	5.2
Electronics	7.3	17.0	5.0	13.4
Retail Support Equipment & Systems	2.9	7.2	2.4	6.2
Others	0.8	1.5	0.7	1.5
Corporate	0.0	0.0	0.0	0.0
Total	15.7	40.1	13.9	34.2
(Leases)	(4.6)	(11.2)	(4.0)	(10.5)

Note: Leases are included in total plant and equipment investment.

9. Depreciation

	Billions of yen			
	1st half FY2001	Full year forecast FY2001	1st half FY2000	Full year FY2000
Depreciation	13.4	29.0	14.5	31.0

10. Number of employees

	1st half FY2001	Full year forecast FY2001	1st half FY2000	Full year FY2000
	Energy & Electric Systems	10,686	9,808	10,630
ED&C • Drive Systems	6,109	5,729	6,161	6,019
Electronics	4,639	4,591	4,687	4,676
Retail Support Equipment & Systems	2,474	2,678	2,884	2,781
Others	2,131	2,188	2,138	2,152
Corporate	846	472	959	939
Total	26,885	25,466	27,459	27,103