

Supplemental Consolidated Financial Materials for FY2000 Half-Year

1. Financial summary

	Billions of yen			
	1st half FY2000	Full year forecast FY2000	1st half FY1999	Full year FY1999
Net sales	356.9	890.0	361.0	851.8
Operating income	9.3	25.0	5.2	4.1
Ordinary income	10.2	20.0	8.5	0.9
Net income	8.7	9.0	9.7	7.4

2. Ratio of consolidated to non-consolidated

	Times			
	1st half FY2000	Full year forecast FY2000	1st half FY1999	Full year FY1999
Net sales	1.89	1.71	1.75	1.65
Net income	-	0.95	-	-

3. Number of consolidated subsidiaries

	1st half FY2000	Full year forecast FY2000	1st half FY1999	Full year FY1999
	Number of consolidated subsidiaries	63	63	64

4. Net income per share

	Yen			
	1st half FY2000	Full year forecast FY2000	1st half FY1999	Full year FY1999
Net income per share	12.30	12.59	13.63	10.38

5. Number of employees

	1st half FY2000	Full year forecast FY2000	1st half FY1999	Full year FY1999
	Number of employees	27,459	27,395	28,652

6. Net sales by business segment

	Billions of yen			
	1st half FY2000	Full year forecast FY2000	1st half FY1999	Full year FY1999
Energy & Electric Systems	126.3	411.0	127.2	381.6
ED&C · Drive Systems	88.3	191.0	73.4	156.0
Electronics	64.0	140.0	58.2	116.5
Retail Support Equipment & Systems	74.4	143.0	76.0	140.2
Others	34.2	79.0	53.5	128.0
Subtotal	387.4	964.0	388.5	922.5
Elimination	30.5	74.0	27.5	70.7
Total	356.9	890.0	361.0	851.8

Note : Net sales include inter-segment transactions.

7. Operating income by business segment

	Billions of yen			
	1st half FY2000	Full year forecast FY2000	1st half FY1999	Full year FY1999
Energy & Electric Systems	13.4	8.5	8.4	6.1
ED&C • Drive Systems	0.7	5.0	1.2	2.4
Electronics	1.2	6.5	1.8	7.5
Retail Support Equipment & Systems	2.5	4.0	6.2	6.2
Others	1.0	2.0	0.0	2.0
Subtotal	9.3	26.0	5.2	4.3
Elimination	0.0	1.0	0.0	0.1
Total	9.3	25.0	5.2	4.1

8. R&D expenditures

	Billions of yen			
	1st half FY2000	Full year forecast FY2000	1st half FY1999	Full year FY1999
Energy & Electric Systems	4.7	9.4	2.5	11.6
ED&C • Drive Systems	1.3	3.1	0.3	2.8
Electronics	3.0	8.1	0.6	7.0
Retail Support Equipment & Systems	1.2	2.6	0.2	2.7
Others	2.3	3.8	1.0	3.9
Total	12.8	27.1	4.8	28.2
Ratio to net sales (%)	3.6%	3.1%	1.3%	3.3%

9. Plant and equipment investment (including leases)

	Billions of yen			
	1st half FY2000	Full year forecast FY2000	1st half FY1999	Full year FY1999
Energy & Electric Systems	2.9	7.5	6.8	10.2
ED&C • Drive Systems	2.4	6.8	4.3	6.3
Electronics	5.2	15.7	5.0	10.6
Retail Support Equipment & Systems	2.5	6.2	1.3	2.9
Others	0.7	2.5	0.9	5.7
Total	13.9	39.0	18.4	35.8
(Leases)	(4.0)	(11.4)	(2.4)	(4.8)

Note: Leases are included in total plant and equipment investment.

10. Depreciation

	Billions of yen			
	1st half FY2000	Full year forecast FY2000	1st half FY1999	Full year FY1999
Depreciation	14.5	31.3	16.7	34.3