

Supplemental Consolidated Financial Materials**1. Financial summary**

	Billions of yen		
	FY2016	FY2017 [Forecast]	FY2015
Net sales	837.8	850.0	813.6
Operating income	44.7	48.0	45.0
Ordinary income	46.3	47.0	45.6
Net income attributable to owners of parent	41.0	29.0	30.6

2. Number of consolidated subsidiaries

	FY2016	FY2017 [Forecast]	FY2015
Number of consolidated subsidiaries	68	70	69
Japan	23	23	22
Overseas	45	47	47
Number of equity-method associates	5	5	5

3. Net income per share

	Yen		
	FY2016	FY2017 [Forecast]	FY2015
Net income per share	57.36	40.60	42.90

4. Sales exchange rate (Yen)

	Yen		
	FY2016	FY2017 [Forecast]	FY2015
US\$	108.38	105.00	120.14
EURO	118.79	115.00	132.58

5. Net sales by reporting segment

	Billions of yen	
	FY2016	FY2015
Power and Social Infrastructure	194.8	175.5
Industrial Infrastructure	209.1	199.4
Power Electronics	205.9	208.8
Electronic Devices	118.5	120.2
Food and Beverage Distribution	109.6	110.0
Others	59.1	62.6
Subtotal	896.9	876.5
Elimination	(59.1)	(62.9)
Total	837.8	813.6

	Billions of yen		
	FY2016	FY2017 [Forecast]	FY2015
Power Electronics Systems - Energy Solutions	218.7	219.3	-
Power Electronics Systems - Industry Solutions	286.0	294.7	-
Power and New Energy	93.8	100.5	-
Electronic Devices	118.5	112.7	-
Food and Beverage Distribution	109.6	118.4	-
Others	59.1	57.4	-
Subtotal	885.7	903.2	-
Elimination	(48.0)	(53.2)	-
Total	837.8	850.0	-

Note : Net sales include inter-segment transactions.

6. Operating income by reporting segment

	Billions of yen	
	FY2016	FY2015
Power and Social Infrastructure	11.9	9.7
Industrial Infrastructure	14.6	11.2
Power Electronics	8.6	9.4
Electronic Devices	8.0	9.8
Food and Beverage Distribution	6.0	8.0
Others	2.1	2.3
Subtotal	51.3	50.5
Elimination	(6.6)	(5.5)
Total	44.7	45.0

	Billions of yen		
	FY2016	FY2017 [Forecast]	FY2015
Power Electronics Systems - Energy Solutions	13.7	14.0	-
Power Electronics Systems - Industry Solutions	13.9	15.9	-
Power and New Energy	7.5	6.5	-
Electronic Devices	8.0	8.3	-
Food and Beverage Distribution	6.0	8.0	-
Others	2.1	1.7	-
Subtotal	51.3	54.4	-
Elimination	(6.6)	(6.4)	-
Total	44.7	48.0	-

7. Net overseas sales

	Billions of yen		
	FY2016	FY2017 [Forecast]	FY2015
Asia (except for China)	106.1	108.4	103.9
China	67.5	71.3	82.6
Europe	16.6	16.0	16.7
America	14.8	17.3	12.6
Total	205.0	213.0	215.8

8. R&D expenditures

	Billions of yen	
	FY2016	FY2015
Power and Social Infrastructure	4.9	5.7
Industrial Infrastructure	5.5	6.2
Power Electronics	9.4	9.6
Electronic Devices	10.5	9.2
Food and Beverage Distribution	4.6	5.3
Others	0.0	0.0
Total	34.9	35.9
Ratio to net sales (%)	4.2%	4.4%

	Billions of yen		
	FY2016	FY2017 [Forecast]	FY2015
Power Electronics Systems - Energy Solutions	8.0	7.5	-
Power Electronics Systems - Industry Solutions	8.6	9.3	-
Power and New Energy	3.2	3.6	-
Electronic Devices	10.5	10.0	-
Food and Beverage Distribution	4.6	4.4	-
Others	0.0	0.1	-
Total	34.9	35.0	-
Ratio to net sales (%)	4.2%	4.1%	-

9. Plant and equipment investment (including leases)

	Billions of yen	
	FY2016	FY2015
Power and Social Infrastructure	2.0	2.2
Industrial Infrastructure	2.1	2.1
Power Electronics	9.4	8.1
Electronic Devices	8.9	7.4
Food and Beverage Distribution	3.7	2.0
Others	1.1	5.9
Total	27.1	27.7
(Leases)	11.0	9.2

Note: Leases are included in total plant and equipment investment.

	Billions of yen		
	FY2016	FY2017 [Forecast]	FY2015
Power Electronics Systems - Energy Solutions	6.0	6.0	-
Power Electronics Systems - Industry Solutions	6.3	4.8	-
Power and New Energy	1.2	1.5	-
Electronic Devices	8.9	12.2	-
Food and Beverage Distribution	3.7	6.5	-
Others	1.1	0.7	-
Total	27.1	31.8	-
(Leases)	11.0	16.7	-

Note: Leases are included in total plant and equipment investment.

10. Depreciation, Leases paid

	Billions of yen	
	FY2016	FY2015
Power and Social Infrastructure	1.9	1.8
Industrial Infrastructure	2.3	2.1
Power Electronics	5.7	5.7
Electronic Devices	12.7	14.1
Food and Beverage Distribution	2.1	2.3
Others	1.2	1.4
Total	25.9	27.3
(Leases)	1.1	1.2

	Billions of yen		
	FY2016	FY2017 [Forecast]	FY2015
Power Electronics Systems - Energy Solutions	4.9	5.6	-
Power Electronics Systems - Industry Solutions	4.0	4.3	-
Power and New Energy	1.1	1.3	-
Electronic Devices	12.7	13.6	-
Food and Beverage Distribution	2.1	2.2	-
Others	1.2	0.9	-
Total	25.9	27.9	-
(Leases)	1.1	1.3	-

11. Number of employees

	Billions of yen	
	FY2016	FY2015
Power and Social Infrastructure	2,539	2,478
Industrial Infrastructure	5,216	5,348
Power Electronics	7,832	7,795
Electronic Devices	6,315	6,481
Food and Beverage Distribution	2,592	2,369
Others	2,009	2,037
Total	26,503	26,508
Japan	17,716	17,635
Overseas	8,787	8,873

	Billions of yen		
	FY2016	FY2017 [Forecast]	FY2015
Power Electronics Systems - Energy Solutions	6,827	6,994	-
Power Electronics Systems - Industry Solutions	7,453	7,753	-
Power and New Energy	1,307	1,326	-
Electronic Devices	6,315	6,321	-
Food and Beverage Distribution	2,592	2,696	-
Others	2,009	1,968	-
Total	26,503	27,058	-
Japan	17,716	17,900	-
Overseas	8,787	9,158	-