

May 30, 2013

Company Name: Fuji Electric Co., Ltd.

Representative: Michihiro Kitazawa, President and Chairman of the Board of Directors

Code Number: 6504, listed on the first sections of TSE, OSE and NSE; and on FSE

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## **Announcement on Issue of Unsecured Straight Bonds No.27**

Fuji Electric Co., Ltd. announced today that it has determined the terms of unsecured straight bonds No.27 as stated below.

1. Name of the bonds	Fuji Electric Co., Ltd. Unsecured Straight Bonds No.27
2. Issue amount	20 billion yen
3. Denomination	100 million yen
4. Coupon rate	0.90% per annum
5. Issue price	100 yen per par value of 100 yen
6. Financial redemption amount	100 yen per par value of 100 yen
7. Offering period	May 30, 2013
8. Closing date	June 6, 2013
9. Maturity date	June 6, 2018 (5-year)
10. Interest payment date	June 6 and December 6 each year
11. Financial covenants	Negative Pledge
12. Lead manager	SMBC Nikko Securities Inc., Mizuho Securities Co., Ltd. and Nomura Securities Co., Ltd.
13. Fiscal agent	Resona Bank, Limited.
14. Ratings	BBB+ Rating and Investment Information, Inc. BBB+ Japan Credit Rating Agency, Ltd.