

June 6, 2012

Company Name: Fuji Electric Co., Ltd.

Representative: Michihiro Kitazawa, President and Chairman of the Board of Directors

Code Number: 6504, listed on the first sections of TSE, OSE and NSE; and on FSE

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## Announcement on Issue of Unsecured Straight Bonds No.25 and 26

Fuji Electric Co., Ltd. announced on June 6, 2012 that it has determined the terms of unsecured straight bonds No.25 and 26 as stated below.

1.	Name of the Bonds	Fuji Electric Co., Ltd. Unsecured Straight Bonds No.25	Fuji Electric Co., Ltd. Unsecured Straight Bonds No.26
2.	Issue Amount	15 billion yen	5 billion yen
3.	Denomination	100 million yen	
4.	Coupon Rate	0.79% per annum	1.00% per annum
5.	Issue Price	100 yen per par value of 100 yen	
6.	Final Redemption Amount	100 yen per par value of 100 yen	
7.	Offering Period	June 6, 2012	
8.	Closing Date	June 13, 2012	
9.	Maturity Date	June 12, 2015 (3-year)	June 13, 2017 (5-year)
10.	Interest Payment Date	June 13 and December 13 each year	
11.	Financial Covenants	Negative Pledge	
12.	Lead Managers	Mizuho Securities Co., Ltd., SMBC Nikko Securities Inc. and Nomura Securities, Co., Ltd.	
13.	Fiscal Agent	Mizuho Corporate Bank, Ltd.	
14.	Ratings	BBB+ Rating and Investment Information, Inc. BBB+ Japan Credit Rating Agency, Ltd.	